

Market Announcement

18 August 2025

Felix Group Holdings Ltd (ASX: FLX) – Trading Halt

Trading in the securities of Felix Group Holdings Ltd ('FLX') will be halted at the request of FLX, pending the release of an announcement by FLX.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 20 August 2025; or
- the release of the announcement to the market.

FLX's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



18 August 2025

Ramona Seeto
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Email: tradinghaltssydney@asx.com.au

Dear Ramona,

FELIX GROUP HOLDINGS LTD (ASX: FLX) – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Felix Group Holdings Ltd (ASX:FLX) (**Company**) requests that a trading halt be granted by the ASX in respect of the Company's securities with effect from the commencement of trading on Monday, 18 August 2025.

In accordance with ASX Listing Rule 17.1, the Company:

1. advises that the trading halt is requested to allow the Company to finalise the terms of a proposed strategic material acquisition and a material equity capital raising (**Proposed Acquisition and Capital Raise**), while ensuring that the market does not trade on an uninformed basis;
2. requests that the trading halt remain in place until the earlier of the following:
 - a. the Company has released an announcement of the Proposed Acquisition and Capital Raise referred to above; and
 - b. before market opens on Wednesday, 20 August 2025; and
3. advises that it is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Authorised for release by:

**The Board
Felix Group Holdings Ltd**

For further information please contact:

Company	Investors
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About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.