



NSX Limited
1 Bligh Street, Sydney NSW 2000
ABN 33 089 447 058

T +61 2 9233 0100
E info@nsx.com.au
W nsx.com.au

MARKET ANNOUNCEMENT

18 August 2025

ASX Market Announcements Office
ASX limited
20 Bridge Street
Sydney NSW 2000

Update on Scheme of Arrangement: CNSX Shareholder approval condition satisfied

Satisfaction of condition precedent

NSX Limited (ASX: NSX) (**NSX**) has been informed by CNSX Markets Inc. (**CNSX**) that, at a meeting of CNSX shareholders on 15 August 2025, the Bidder Condition (which required CNSX shareholders to approve the execution and performance of the Scheme Implementation Deed and Deed Poll) was passed .

As noted in NSX's announcements on 19 May 2025 and 16 July 2025, approval by CSE/CNSX shareholders was one of the conditions precedent to Scheme of Arrangement between NSX and its shareholders becoming effective.

NSX is pleased to announce this further milestone in the Scheme process.

Advisor

NSX is advised by HWL Ebsworth Lawyers as legal advisor.

Authorised by the Company Secretary.

For further information please contact:

Scott Evans
Company Secretary
cosec@nsx.com.au