

Tribeca Investment Partners Pty Ltd
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To: *Market Announcements*

Organisation: *ASX Limited*

Fax: *1300 135 638*

From: *Ken Liu*

Pages: *5 (Including cover sheet)*

Date: *18 August 2025*

Re: **Form 603 - Notice of initial substantial shareholder**

Message:

Please find attached Notice of becoming a substantial shareholder for Universal Store Holdings Limited (ASX: UNI).

Regards

Ken Liu
Compliance Manager

Encl.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme	UNIVERSAL STORE HOLDINGS LIMITED (ASX:UNI)
ACN/ARSN	628 836 484

1. Details of substantial holder (1)

Name	Tribeca Investment Partners Pty Ltd
ACN/ARSN (if applicable)	080 430 100

The holder became a substantial holder on 14/08/2025

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares	3,943,506	3,943,506	5.14%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	3,943,506 Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature

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print name      Ken Liu
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capacity **Compliance Manager**

sign here




date 18/08/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.



18-August-2025


Authorised signatory
Ken Liu

Date

4. Details of present registered holders					
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	HSBC Custody Nominees (Australia) Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	Ord	3,176,487
	JP Morgan Nominees Australia Ltd			Ord	471,200
	National Nominees Ltd			Ord	295,819

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

18-August-2025


Authorised signatory
Ken Liu

Date

5. Consideration				
Holder of relevant interest	Date of acquisition	Consideration	Class and unbr of securities	
Tribeca Investment Partners Pty Ltd	01-May-25	On-market Buy	AUD 6,300.12	Ord 799
	01-May-25	On-market Buy	AUD 164,143.20	Ord 21,044
	01-May-25	On-market Buy	AUD 57,064.80	Ord 7,316
	01-May-25	On-market Buy	AUD 107,897.40	Ord 13,833
	01-May-25	On-market Buy	AUD 2,192.03	Ord 278
	01-May-25	On-market Buy	AUD 4,147.51	Ord 526
	01-May-25	On-market Buy	AUD 4,431.37	Ord 562
	01-May-25	On-market Buy	AUD 115,440.00	Ord 14,800
	01-May-25	On-market Buy	AUD 42,807.67	Ord 5,429
	01-May-25	On-market Buy	AUD 1,115,454.60	Ord 143,007
	13-Jun-25	On-market Sell	AUD 34,532.21	Ord - 4,723
	13-Jun-25	On-market Buy	AUD 161,408.30	Ord 22,108
	26-Jun-25	On-market Sell	AUD 158,119.88	Ord - 21,612
	23-Jul-25	On-market Buy	AUD 162,405.00	Ord 20,050
	23-Jul-25	On-market Buy	AUD 109,682.10	Ord 13,541
	23-Jul-25	On-market Buy	AUD 125,015.40	Ord 15,434
	23-Jul-25	On-market Buy	AUD 1,222,897.50	Ord 150,975
	24-Jul-25	On-market Buy	AUD 12,933.75	Ord 1,611
	24-Jul-25	On-market Buy	AUD 9,064.06	Ord 1,129
	24-Jul-25	On-market Buy	AUD 83,551.56	Ord 10,407
	25-Jul-25	On-market Buy	AUD 221,826.80	Ord 27,480
	25-Jul-25	On-market Buy	AUD 10,339.87	Ord 1,277
	25-Jul-25	On-market Buy	AUD 155,302.98	Ord 19,239
	25-Jul-25	On-market Buy	AUD 7,246.82	Ord 895
	25-Jul-25	On-market Buy	AUD 1,432,865.54	Ord 177,504
	25-Jul-25	On-market Buy	AUD 66,784.06	Ord 8,248
	28-Jul-25	On-market Buy	AUD 2,264.70	Ord 280
	28-Jul-25	On-market Buy	AUD 1,585.29	Ord 196
	28-Jul-25	On-market Buy	AUD 14,599.20	Ord 1,805
	28-Jul-25	On-market Buy	AUD 259.20	Ord 32
	28-Jul-25	On-market Buy	AUD 178.20	Ord 22
	28-Jul-25	On-market Buy	AUD 1,628.10	Ord 201
	29-Jul-25	On-market Buy	AUD 69,403.29	Ord 8,570
	29-Jul-25	On-market Buy	AUD 48,590.40	Ord 6,000
	29-Jul-25	On-market Buy	AUD 448,448.90	Ord 55,375
	12-Aug-25	On-market Buy	AUD 26,663.74	Ord 3,166
	14-Aug-25	On-market Buy	AUD 261,025.06	Ord 30,458
	14-Aug-25	On-market Buy	AUD 175,179.37	Ord 20,441
	14-Aug-25	On-market Buy	AUD 199,329.63	Ord 23,259
	14-Aug-25	On-market Buy	AUD 1,949,357.91	Ord 227,463