



## Announcement Summary

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**Entity name**

ORBMINCO LIMITED

**Applicable security for the reorganisation**

OB1	ORDINARY FULLY PAID
OB1O	OPTION EXPIRING 31-JUL-2026
OB1AQ	OPTION EXPIRING 21-AUG-2026 EX \$0.04
OB1AP	OPTION EXPIRING 25-OCT-2025 EX \$0.04
OB1AS	OPTION EXPIRING 22-DEC-2026 EX \$0.04
OB1AR	OPTION EXPIRING 01-OCT-2026 EX \$0.04
OB1AA	OPTION EXPIRING 16-DEC-2027 EX \$0.02
OB1AB	OPTION EXPIRING 16-DEC-2027 EX \$0.005

**Announcement Type**

New Announcement

**Date of this announcement**

19/8/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

22/9/2025

**Record Date**

23/9/2025

**Issue Date**

30/9/2025

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ORBMINCO LIMITED

1.2 Registered Number Type

ACN

Registration Number

073155781

1.3 ASX issuer code

OB1

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
OB1	ORDINARY FULLY PAID
OB1O	OPTION EXPIRING 31-JUL-2026
OB1AQ	OPTION EXPIRING 21-AUG-2026 EX \$0.04
OB1AP	OPTION EXPIRING 25-OCT-2025 EX \$0.04
OB1AS	OPTION EXPIRING 22-DEC-2026 EX \$0.04
OB1AR	OPTION EXPIRING 01-OCT-2026 EX \$0.04
OB1AA	OPTION EXPIRING 16-DEC-2027 EX \$0.02
OB1AB	OPTION EXPIRING 16-DEC-2027 EX \$0.005

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval



- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/9/2025	Actual	No

**Comments****Part 3 - Consolidation or split timetable and details****3.1 +Record date**

23/9/2025

**3.2 Date of +security holder meeting**

18/9/2025

**3.2a Effective date of consolidation or split**

18/9/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

19/9/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

22/9/2025

**3.5 Record date**

23/9/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

24/9/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

30/9/2025

**3.8 Trading starts on a normal T+2 basis**

1/10/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

3/10/2025

**Part 4 - Event type and details****4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

OB1

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

3,402,567,952

**Number on issue post  
consolidation or split**

170,128,398

**Estimate/Actual**

Estimated

**ASX +Security Code**

OB1O

**ASX +Security Description**

OPTION EXPIRING 31-JUL-2026

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

948,451,084

**Number on issue post  
consolidation or split**

47,422,554

**Estimate/Actual**

Estimated

**ASX +Security Code**

OB1AQ

**ASX +Security Description**

OPTION EXPIRING 21-AUG-2026 EX \$0.04

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

3,000,000

**Number on issue post  
consolidation or split**

150,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

OB1AP

**ASX +Security Description**

OPTION EXPIRING 25-OCT-2025 EX \$0.04

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

5,000,000

**Number on issue post  
consolidation or split**

250,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

OB1AS

**ASX +Security Description**

OPTION EXPIRING 22-DEC-2026 EX \$0.04

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

5,000,000

**Number on issue post  
consolidation or split**

250,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

OB1AR

**ASX +Security Description**

OPTION EXPIRING 01-OCT-2026 EX \$0.04



<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 15,000,000	<b>Number on issue post consolidation or split</b> 750,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OB1AA	<b>ASX +Security Description</b> OPTION EXPIRING 16-DEC-2027 EX \$0.02		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 10,000,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OB1AB	<b>ASX +Security Description</b> OPTION EXPIRING 16-DEC-2027 EX \$0.005		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 10,000,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> Estimated
<b>5.2 Exercise price of options</b>			
<b>ASX +Security Code</b> OB1O	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2026		
<b>Quoted/unquoted</b> Quoted	<b>Exercise price pre consolidation or split</b> 0.00500000	<b>Exercise price post consolidation or split</b> 0.10000000	
<b>ASX +Security Code</b> OB1AQ	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2026 EX \$0.04		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 0.80000000	
<b>ASX +Security Code</b> OB1AP	<b>ASX +Security Description</b> OPTION EXPIRING 25-OCT-2025 EX \$0.04		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 0.80000000	
<b>ASX +Security Code</b> OB1AS	<b>ASX +Security Description</b> OPTION EXPIRING 22-DEC-2026 EX \$0.04		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 0.80000000	
<b>ASX +Security Code</b> OB1AR	<b>ASX +Security Description</b> OPTION EXPIRING 01-OCT-2026 EX \$0.04		
<b>Quoted/unquoted</b> Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.04000000	0.80000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
OB1AA	OPTION EXPIRING 16-DEC-2027 EX \$0.02	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02000000	0.40000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
OB1AB	OPTION EXPIRING 16-DEC-2027 EX \$0.005	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00500000	0.10000000

#### Part 6 - Further information

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##### 6.1 Further information relating to the consolidation or split

##### 6.2 Additional information for inclusion in the Announcement Summary