

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme CORE ENERGY MINERALS LTD

ACN/ARSN 27 009 118 861

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

The holder ceased to be a  
substantial holder on

18 / 08 / 2025

The previous notice was given to the company

31 / 07 / 2024

The previous notice was dated

30 / 07 / 2024

**2. Changes in relevant interest**

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                   | Nature of change (4)                     | Consideration given in relation to changes (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|--|--|---|-------------------------|
| 09/12/2024     | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Dilution due to Capital Consolidation    | (\$NIL)  | (47,500,000)                                | (47,500,000)            |
| 01/04/2025     | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Placement                                | \$71,060                                       | 3,740,000                                   | 3,740,000               |
| 15/04/2025     | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Off Market Transfer Purchase             | \$32,259.19                                    | 2,932,654                                   | 2,932,654               |
| 09/12/2024     | Celtic Capital Pte Ltd <Investment 1 A/C>                | Dilution due to Capital Consolidation    | (\$NIL)  | (9,025,000)                                 | (9,025,000)             |
| 05/02/2025     | Celtic Capital Pte Ltd <Investment 1 A/C>                | Placement                                | \$115,940                                      | 6,102,105                                   | 6,102,105               |
| 09/12/2024     | Professional Payment Services Pty Ltd                    | Dilution due to Capital Consolidation    | (\$NIL)  | (57,475,000)                                | (57,475,000)            |
| 09/12/2024     | Celtic Capital Pty Ltd <Income A/C>                      | Dilution due to Capital Consolidation    | (\$NIL)  | (5,752,722)                                 | (5,752,722)             |
| 09/12/2024     | Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>         | Dilution due to Capital Consolidation    | (\$NIL)  | (1,938,775)                                 | (1,938,775)             |
| 09/12/2024     | Cityscape Asset Pty Ltd <Cityscape Family A/C>           | Dilution due to Capital Consolidation    | (\$NIL)  | (55,720,407)                                | (55,720,407)            |
| 15/04/2025     | Cityscape Asset Pty Ltd <Cityscape Family A/C>           | Dilution due to Off Market Transfer Sale | (\$32,259.19)                                  | (2,932,654)                                 | (2,932,654)             |
| 09/12/2024     | CPS Capital No 5 Pty Ltd                                 | Dilution due to Capital Consolidation    | (\$NIL)  | (2,465,452)                                 | (2,465,452)             |
| 28/01/2025     | CPS Capital No 5 Pty Ltd                                 | Issued in lieu of Fees                   | \$1,080  | 270,000                                     | 270,000                 |
| 25/02/2025     | CPS Capital No 5 Pty Ltd                                 | Dilution due to on market sell           | (\$7,995.22)                                   | (399,761)                                   | (399,761)               |

|            |  |                                |            |           |           |
|------------|--|--------------------------------|------------|-----------|-----------|
| 05/03/2025 | Celtic Finance Corp Pty Ltd <Income A/C> | Dilution dur to on market sell | (\$11,340) | (630,000) | (630,000) |
| 28/01/2025 | Celtic Finance Corp Pty Ltd <Income A/C> | Issued in lieu of Fees         | \$2,520    | 630,000   | 630,000   |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)                        | Nature of association |
|--|-----------------------|
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Director/Trustee      |
| Celtic Capital Pte Ltd <Investment 1 A/C>                | Director              |
| Professional Payment Services Pty Ltd                    | Director              |
| Celtic Capital Pty Ltd <Income A/C>                      | Director              |
| Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>         | Director              |

4. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address   |
|--|---|
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | PO Box Z5467, St Georges Terrace, PERTH WA 6831 |
| Celtic Capital Pte Ltd <Investment 1 A/C>                | PO Box Z5467, St Georges Terrace, PERTH WA 6831 |
| Professional Payment Services Pty Ltd                    | PO Box Z5467, St Georges Terrace, PERTH WA 6831 |
| Celtic Capital Pty Ltd <Income A/C>                      | PO Box Z5467, St Georges Terrace, PERTH WA 6831 |
| Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>         | PO Box Z5467, St Georges Terrace, PERTH WA 6831 |

Signature


print name

Mr Jason Peterson

capacity

Director

sign here



date

18 / 08 / 2025