



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Date of this announcement

Tuesday August 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	GML Convertible Preference Shares	1,500,000,000	19/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GATEWAY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

008402391

**1.3 ASX issuer code**

GML

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/8/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jun-2025 09:31	New - Proposed issue of securities - GML	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

19/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

1,500,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as consideration for Gateway's acquisition of Strickland Metals Limited's Yandal Project



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

GML Convertible Preference Shares

**+Security type**

Redeemable Preference shares/units

**ISIN code****Date the +securities the subject of this notification were issued**

19/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20250718/pdf/06lxb26rkby9n5.pdf>

Refer to Schedule 1.

## Redeemable Preference shares/units Details

**Type of +security**

Preference share/unit

**+Security currency**

AUD - Australian Dollar

**Face value**

AUD 0.00000100

**Dividend rate type**

Zero coupon/no dividend

**Frequency of coupon/dividend payments per year**

No coupon/dividend payments

**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exemption status unknown

**Is the +security perpetual (i.e. no maturity)?**

Yes

**Select other feature(s) applicable to the +security**

Convertible

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

GML : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

One GML fully paid ordinary share for every convertible preference share converted.



Issue details

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**Number of +securities**

1,500,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GML : ORDINARY FULLY PAID	408,820,295
GMLO : OPTION EXPIRING 15-DEC-2026	72,558,083

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMLAD : PERFORMANCE RIGHTS EXPIRING 28-NOV-2025	1,250,000
GMLAAA : OPTION EXPIRING 31-MAR-2026 EX \$0.124	16,940,902
New class - code to be confirmed : GML Convertible Preference Shares	1,500,000,000