



Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Applicable security for the reorganisation

G6M	ORDINARY FULLY PAID
G6MAI	WARRANTS EXPIRING VARIOUS DATES EX \$0.196
G6MAU	OPTION EXPIRING 19-JUL-2028 EX NIL
G6MAT	OPTION EXPIRING 30-SEP-2026 EX NIL
G6MAS	OPTION EXPIRING 31-JAN-2026 EX \$0.28
G6MAH	WARRANTS EXPIRING 31-DEC-2025 EX \$0.21
G6MAP	WARRANT EXPIRING 31-OCT-2025 EX \$0.0035
G6MAQ	OPTION EXPIRING 30-APR-2028 EX \$0.0104
G6MAR	OPTION EXPIRING 30-APR-2027 EX \$0.0052

Announcement Type

New Announcement

Date of this announcement

19/8/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/8/2025

Record Date

26/8/2025

Issue Date

2/9/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GROUP 6 METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

G6M

ORDINARY FULLY PAID

G6MAI

WARRANTS EXPIRING VARIOUS DATES EX \$0.196

G6MAU

OPTION EXPIRING 19-JUL-2028 EX NIL

G6MAT

OPTION EXPIRING 30-SEP-2026 EX NIL

G6MAS

OPTION EXPIRING 31-JAN-2026 EX \$0.28

G6MAH

WARRANTS EXPIRING 31-DEC-2025 EX \$0.21

G6MAP

WARRANT EXPIRING 31-OCT-2025 EX \$0.0035

G6MAQ

OPTION EXPIRING 30-APR-2028 EX \$0.0104

G6MAR

OPTION EXPIRING 30-APR-2027 EX \$0.0052

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	20/8/2025	Actual	

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

26/8/2025

3.2 Date of +security holder meeting

20/8/2025

3.2a Effective date of consolidation or split

21/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

22/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/8/2025

3.5 Record date

26/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/9/2025

3.8 Trading starts on a normal T+2 basis

3/9/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/9/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

G6M

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

21,920,268,847

**Number on issue post
consolidation or split**

219,202,688

Estimate/Actual

Estimated

ASX +Security Code

G6MAI

ASX +Security Description

WARRANTS EXPIRING VARIOUS DATES EX \$0.196

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

50,892,859

**Number on issue post
consolidation or split**

508,929

Estimate/Actual

Estimated

ASX +Security Code

G6MAU

ASX +Security Description

OPTION EXPIRING 19-JUL-2028 EX NIL

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

8,000,000

**Number on issue post
consolidation or split**

80,000

Estimate/Actual

Estimated

ASX +Security Code

G6MAT

ASX +Security Description

OPTION EXPIRING 30-SEP-2026 EX NIL

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

6,000,000

**Number on issue post
consolidation or split**

60,000

Estimate/Actual

Estimated

ASX +Security Code

G6MAS

ASX +Security Description

OPTION EXPIRING 31-JAN-2026 EX \$0.28

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 29,411,765	Number on issue post consolidation or split 294,118	Estimated
ASX +Security Code G6MAH	ASX +Security Description WARRANTS EXPIRING 31-DEC-2025 EX \$0.21		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 46,428,571	Number on issue post consolidation or split 464,286	Estimate/Actual Estimated
ASX +Security Code G6MAP	ASX +Security Description WARRANT EXPIRING 31-OCT-2025 EX \$0.0035		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 7,232,142,857	Number on issue post consolidation or split 72,321,429	Estimate/Actual Estimated
ASX +Security Code G6MAQ	ASX +Security Description OPTION EXPIRING 30-APR-2028 EX \$0.0104		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 38,000,000	Number on issue post consolidation or split 380,000	Estimate/Actual Estimated
ASX +Security Code G6MAR	ASX +Security Description OPTION EXPIRING 30-APR-2027 EX \$0.0052		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 38,000,000	Number on issue post consolidation or split 380,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code G6MAI	ASX +Security Description WARRANTS EXPIRING VARIOUS DATES EX \$0.196		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.19600000	Exercise price post consolidation or split 19.60000000	
ASX +Security Code G6MAU	ASX +Security Description OPTION EXPIRING 19-JUL-2028 EX NIL		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000	
ASX +Security Code G6MAT	ASX +Security Description OPTION EXPIRING 30-SEP-2026 EX NIL		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
G6MAS	OPTION EXPIRING 31-JAN-2026 EX \$0.28	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.28000000	28.00000000
ASX +Security Code	ASX +Security Description	
G6MAH	WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.21000000	21.00000000
ASX +Security Code	ASX +Security Description	
G6MAP	WARRANT EXPIRING 31-OCT-2025 EX \$0.0035	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00350000	0.35000000
ASX +Security Code	ASX +Security Description	
G6MAQ	OPTION EXPIRING 30-APR-2028 EX \$0.0104	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01040000	1.04000000
ASX +Security Code	ASX +Security Description	
G6MAR	OPTION EXPIRING 30-APR-2027 EX \$0.0052	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00520000	0.52000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary