



Announcement Summary

Entity name

EDU HOLDINGS LIMITED

Date of this announcement

Wednesday August 20, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EDUAC	PERFORMANCE RIGHTS	1,210,375	19/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EDU HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

108962152

1.3 ASX issuer code

EDU

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

EDUAC : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

19/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the 2025 Notice of Annual General Meeting - Resolution 5: Issue of Performance Rights under Employee Incentive Plan. A copy of the plan is set out in Annexure A.

<https://announcements.asx.com.au/asxpdf/20250411/pdf/06hmvhsrn54n09.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of Performance Rights to a number of other employees on the same terms and conditions as those issued in May 2025 to Adam Davis (Managing Director and CEO) and Lyndon Catzel (CFO), as incentive based remuneration under the Employee Incentive Plan, as approved by shareholders at the AGM held on 15 May 2025.

Issue details

Number of +securities

1,210,375

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDU : ORDINARY FULLY PAID	150,553,408

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDUAC : PERFORMANCE RIGHTS	9,268,830



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13