



Update Summary

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**Entity name**

XAMBLE GROUP LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

20/8/2025

**Reason for update to a previous announcement**

To clarify that the Entitlement Offer is 1 new CDI for every 3 CDIs held by eligible holders.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

XAMBLE GROUP LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ARBN

**Registration Number**

605927464

**1.3 ASX issuer code**

XGL

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

To clarify that the Entitlement Offer is 1 new CDI for every 3 CDIs held by eligible holders.

**1.4b Date of previous announcement to this update**

20/8/2025

**1.5 Date of this announcement**

20/8/2025

**1.6 The Proposed issue is:**

A standard +pro rata issue (non-renounceable or renounceable)

**1.6a The proposed standard +pro rata issue is:**

+ Renounceable

Part 3 - Details of proposed entitlement offer issue

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Part 3A - Conditions

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**3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?**

No

Part 3B - Offer details

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**+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued**

**ASX +security code and description**

XGL : CHESS DEPOSITARY INTERESTS 1:1

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

Yes

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

No

Details of +securities proposed to be issued

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**ASX +security code and description**

XGL : CHESS DEPOSITARY INTERESTS 1:1

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**ISIN Code for the tradable rights created under a renounceable right issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)**

**Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)**

**The quantity of additional +securities to be issued**

1

**For a given quantity of +securities held**

3

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum number of +securities proposed to be issued (subject to rounding)**

113,004,749

**Offer price details for retail security holders****In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security for the retail offer?**

AUD 0.01200

**Oversubscription & Scale back details****Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?**

Yes

**Describe the limits on over-subscription**

Applications for additional CDIs under the Top Up facility will be limited to the shortfall (if any) under the Offer.

**Will a scale back be applied if the offer is over-subscribed?**

Yes

**Describe the scale back arrangements**

In the event the Offer is over-subscribed, a scale back will be applied on a pro rata basis.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Attaching +Security

**Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?**

New class

## Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

**Details of attaching +securities proposed to be issued****ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)****ISIN Code for the tradable rights created under a renounceable right issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)****Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?****Will the entity be seeking quotation of the 'new' class of +securities on ASX?**



No

Yes

**ASX +security code**

New class-code to be confirmed

**+Security description**

Options exercisable at \$0.025 per option, expiring 31 August 2028

**+Security type**

Options

**Offer ratio (ratio of attaching securities at which the new +securities will be issued)****The quantity of attaching +securities to be issued**

1

**For a given quantity of the new +securities issued**

1

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum number of +securities proposed to be issued (subject to rounding)**

113,004,749

**Offer price details for retail security holders****In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security for the retail offer?**

AUD 0.00000

**Oversubscription & Scale back details****Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?**

Yes

**Describe the limits on over-subscription**

Applications for additional CDIs under the Top Up facility will be limited to the shortfall (if any) under the Offer.

**Will a scale back be applied if the offer is over-subscribed?**

Yes

**Describe the scale back arrangements**

In the event the Offer is over-subscribed, a scale back will be applied on a pro rata basis.

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Options details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.0250

**Expiry date**

31/8/2028

**Details of the type of +security that will be issued if the option is exercised**

XGL : CHESS DEPOSITARY INTERESTS 1:1



**Number of securities that will be issued if the option is exercised**

One CDI (ASX:XGL)

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

The material terms of the options are set out in Section 5.2 of the Prospectus which is available on the Company's website: <https://media.xample.com/investors/XGL-entitlement-offer-prospectus.pdf>

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Part 3C - Timetable

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**3C.1 +Record date**

26/8/2025

**3C.2 Ex date**

25/8/2025

**3C.3 Date rights trading commences**

25/8/2025

**3C.4 Record date**

26/8/2025

**3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue**

29/8/2025

**3C.6 Offer closing date**

11/9/2025

**3C.7 Last day to extend the offer closing date**

8/9/2025

**3C.8 Date rights trading ends**

4/9/2025

**3C.9 Trading in new +securities commences on a deferred settlement basis**

5/9/2025

**3C.11 +Issue date and last day for entity to announce results of +pro rata issue**

18/9/2025

**3C.12 Date trading starts on a normal T+2 basis**

19/9/2025

**3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

23/9/2025



## Part 3E - Fees and expenses

### 3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

#### 3E.1a Who is the lead manager/broker?

Eli Capital

#### 3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Management Fee of 1.5% of the amount raised excluding related parties.  
10,000,000 options on the same terms as the free attaching options

### 3E.2 Is the proposed offer to be underwritten?

Yes

#### 3E.2a Who are the underwriter(s)?

Eli Capital

#### 3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

The underwritten amount is \$550,000.

#### 3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

1.5% on the Underwritten amount of \$550,000  
5% of any shortfall securities placed.

#### 3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated

The significant events that could lead to the underwriting being terminated are set out in Section 6.3(d) of the Prospectus.

#### 3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?

Yes

##### 3E.2e (i) What is the name of that party?

Mr Georg Johann Chmiel

##### 3E.2e (ii) What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the offer they have underwritten or sub-underwritten)?

\$48,000

##### 3E.2e (iii) What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?

Mr Chmiel will not receive a fee for his sub-underwriting commitment.

### 3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

### 3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Other fees associated with the Entitlement Offer are set out in Section 2.18 of the Prospectus.

## Part 3F - Further Information

### 3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Proceeds from the offer will be deployed to:  
- Accelerate Creator Acquisition and Platform Adoption



- Technology Enhancement and Development
- Working Capital
- Expenses of the Entitlement Offer

**3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?**

No

**3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?**

No

**3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue**

Any country outside of Australia and New Zealand

**3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities**

Yes

**3F.5a Please provide further details of the offer to eligible beneficiaries**

Nominees and custodians may not submit an Entitlement and Acceptance Form on behalf of any CDI holder resident outside of Australia or New Zealand without the prior consent of the Company, taking into account relevant securities law restrictions.

Return of a duly completed Entitlement and Acceptance Form will be taken by the Company to constitute a representation that there has been no breach of those regulations.

**3F.6 URL on the entity's website where investors can download information about the proposed issue**

<https://media.xamble.com/investors/XGL-entitlement-offer-prospectus.pdf>

**3F.7 Any other information the entity wishes to provide about the proposed issue**

**3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?**

Yes

**3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a +disclosure document or +PDS for the +securities proposed to be issued