

RESULT OF EQUAL ACCESS SHARE BUY-BACK

BirdDog Technology Limited (ASX: BDT) ("**BirdDog**" or the "**Company**"), the global leader in broadcast quality, software-enabled video solutions, announces the completion of its off-market, equal access share buy-back ("**Buy-Back**").

The Buy-Back was conducted for a cash consideration of A\$0.07 per share for up to 100% of each eligible shareholder's fully paid ordinary shares, as announced on 7 April 2025 and updated on 23 June 2025. The offer period for the Share Buy-Back closed at 5pm (AEST) on 19 August 2025.

Buy-Back Outcome

The Company received acceptances from eligible shareholders totalling approximately **87 million shares**, representing an aggregate Buy-Back consideration of approximately \$6.1 million. Payment to accepting shareholders is being made by the Company's share registry, Automic and is expected to occur on **Wednesday, 27 August 2025**, in line with the timetable in the Company's Buy-Back Offer Booklet released on 1 August 2025 ("**Offer Booklet**").

Delisting Timetable

In relation to the Company's voluntary and **planned delisting from the official list of the ASX**, the timetable remains as previously advised:

- trading in the Company's shares will be **suspended on 27 August 2025**;
- the Company will be **removed from the ASX's Official List on Friday, 29 August 2025**;
- from Monday, 8 September 2025, a secure shareholder portal will be launched, allowing residual shareholders to dispose of their holdings using their BirdDog Serial Registration Number (SRN) and/or Holder Identification Number (HIN).

Shareholders are reminded to ensure their current email address is registered with the Company's share registry at: <https://portal.automic.com.au/investor/home> **before 29 August 2025**. For any clarification, including HIN/SRN details, shareholders may contact the Company directly at: investor@birddog.tv

- Ends -

Authorised for release by the BirdDog Technology Board

Easy to use Technology to help Broadcast your 'wow'.

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For further information please contact:

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For information on BirdDog, please visit: www.birddog.tv