

Market Announcement

20 August 2025

Astron Limited (ASX: ATR) – Admission and Quotation

Description

On 16 June 2025, Astron Corporation Limited ('Astron') announced that it was undertaking a scheme of arrangement ('Scheme') to redomicile from Hong Kong to Australia wherein a newly established Australian company, Astron Limited ('Aus NewCo') would become the listed parent company of the Astron Group and Astron's securities would be replaced with Aus NewCo securities on a two for one (2:1) basis.

Under the Scheme, existing Astron CDI holders and shareholders (other than ineligible overseas holders and CDN ('Excluded Securityholders')) as at the Scheme Record Date will receive two Aus NewCo shares for each Scheme Share being transferred (including those indirectly held by CDI holders) ('Scheme Consideration'). The shares or CDIs held by Excluded Securityholders will be transferred to the Sales Agent appointed by Aus NewCo who will sell such Aus NewCo shares on ASX and distribute the net sale proceeds received to the Excluded Securityholders after deduction of any taxes or other costs of sale (see section 1.5 of the Scheme Document).

On 19 August 2025, ATR announced that the Court of First Instance of the High Court of Hong Kong had sanctioned the Scheme.

On 20 August 2025, ATR confirmed that the Scheme is effective.

Aus NewCo was admitted to the official list of ASX on Wednesday, 20 August 2025.

Quotation of Aus NewCo's shares is expected to commence at 10:00 AM AEST on Thursday, 21 August 2025 on a **deferred settlement basis under the temporary code ATRDA**.

No funds were raised by Aus NewCo in conjunction with its listing on ASX.

Quotation information

Quoted securities	Fully paid ordinary shares: 418,357,508 fully paid ordinary shares
ASX code	Fully paid ordinary shares: ATRDA
Time	10:00 AM AEST
Date	Thursday, 21 August 2025
ASX trade abbreviation	Astron
ISIN	During the deferred settlement trading period (ATRDA) the ISIN will be AU0000404659 From commencement of normal trading (ATR) the ISIN will revert to AU000000ATR7
Registered office	Astron Limited Address: Level 10, 224 Queen Street Melbourne VIC 3000 Phone: +61 (03) 5385 7088 Email: contact@astronlimited.com
Company secretary	Joshua Theunissen

Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls 452 Johnston Street Abbotsford VIC 3067 Phone: +61 03 9415 5000 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	NA
Activities	Holding company involved in mineral sands processing, downstream product development, and the marketing and sales of zirconium and titanium related products.
Lead manager	NA
Underwriter	NA
ASX restricted securities	NA
Other securities not quoted	5,200,000 unquoted options exercisable at various prices and with various expiry dates (see section 4.4 (page 41) of the Scheme Document) 13,476,000 unquoted performance rights (see section 4.4 (page 41) of the Scheme Document)

The following timetable is expected to apply:

Date	Event
Thursday, 21 August 2025	Quotation on a deferred settlement basis – 10:00 AM AEST (ASX: ATRDA)
Friday, 29 August 2025	Last day of deferred settlement trading
Friday, 29 August 2025	Holding statements despatched
Monday, 1 September 2025	First day of trading on a normal (T+2) basis (ASX: ATR)
Wednesday, 3 September 2025	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

For further information, please refer to ATR's announcements and the Scheme Document.

Need more information?

For further information, please call Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

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