

EPX COMPLETES \$2.0 MILLION PRIVATE PLACEMENT

EPX Limited (**ASX: EPX**) (EPX or the 'Company') is pleased to announce it has completed a private Placement of \$2,000,000 and has issued new fully paid ordinary shares in the Company ("**Placement**").

PLACEMENT HIGHLIGHTS

- Total of **\$2.0 million** completed
- Supported by existing institutional shareholders
- Proceeds will be used to fund sales growth, further M&A opportunities assessment and operational improvements in technology.

On 15 August 2025, EPX announced it had received commitments for a private Placement from institutional shareholders for \$2.0 million to issue new fully paid ordinary shares in the Company. The private Placement has now completed, and the Company has received \$2.0 million. The Placement will result in the issue of 90,909,091 new ordinary shares at an issue price of A\$0.022 per share.

The new securities under this placement were issued under the Company's existing capacity, in accordance with ASX Listing Rule 7.1. In compliance with ASX listing rules, neither directors nor related parties will participate in this Placement.

EPX Chief Executive Officer, John Balassis said *"We appreciate the support of our institutional shareholders. We are seeing some good opportunities emerging for EPX to continue its growth trajectory."*

This announcement has been authorised for release to the ASX by the Board of EPX

John Balassis
CEO & Director
investor@eptglobal.com

Patrick Harsas
CFO & Joint Company Secretary

About epx

EPX, the most trusted building efficiency platform provider, is a data as a service platform that delivers sector leading cost and energy efficiency in buildings. EPX is a global leader in reducing energy costs and delivering energy efficiency in the built environment.

EPX's proven proprietary EDGE cloud technology delivers energy cost and GHG emissions reduction in commercial real estate. It is a data repository collecting and analysing more than 5.6 billion points of data per annum with proprietary algorithmic analysis and machine learning.

Our EDGE platform collects BMS, metering and operational data from 700+ buildings, 7.5+ million sqm portfolio, in over 25 countries. It accurately identifies operational inefficiencies and CO2e reduction opportunities and provides auditable insights that on average deliver 21% reduction in energy consumption.

For more information, please contact:

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