

APPENDIX 4E

Preliminary Final Report for the year ended 24 June 2025

Name of Entity: Coast Entertainment Holdings Limited (ASX: CEH) (ABN 51 628 881 603)

Details of reporting periods

Current	24 June 2025
Previous corresponding	25 June 2024

Results for announcement to the market

			2025 \$'000	2024 \$'000
Revenue from ordinary activities	Increased	10.8%	96,395	87,029
Revenue from ordinary activities of continuing operations	Increased	10.8%	96,395	87,029
(Loss)/profit from ordinary activities after tax attributable to members	Declined	104.3%	(112)	2,617
Loss from ordinary activities after tax from continuing operations	Improved	98.9%	(113)	(9,995)
Net (loss)/profit for the period attributable to members	Declined	104.3%	(112)	2,617
Dividends	Date	Amount per share (cents)		
<i>Current Period:</i>				
Final dividend	N/A		Nil	
Interim dividend	N/A		Nil	
Total			Nil	
<i>Previous Corresponding Period:</i>				
Final dividend	N/A		Nil	
Interim dividend	N/A		Nil	
Total			Nil	
Record date for determining entitlements to the dividends			N/A	

Explanation of results

The Group reported a consolidated net loss after tax of \$0.112 million for the year ended 24 June 2025, compared to a net profit of \$2.617 million in the prior year. The prior year result included a \$12.612 million gain from the disposal of Main Event. Excluding this one-off gain, the Group's net result improved by \$9.883 million year-on-year.

Total segment revenue from continuing operations (excluding interest income and other income from insurance recoveries) increased by \$9.366 million to \$96.395 million, significantly exceeding FY19 pre-COVID levels of \$67.133 million. This was achieved despite international visitation remaining well below historical levels. The Theme Parks & Attractions business demonstrated consistent growth in both revenue and attendance, notwithstanding ongoing macroeconomic headwinds and adverse weather conditions during the year. Notably, Dreamworld, Whitewater World and SkyPoint were closed for several days due to Ex Tropical Cyclone Alfred in March 2025.

Further details of the Group's performance and significant items impacting this performance are contained in the attached audited financial statements (Directors' Report: Operating and financial review).

Details of Dividends

No interim or final dividend was paid or declared for the year ended 24 June 2025 (25 June 2024: nil).

Refer above and to the attached Annual Financial Report (Directors' Report and Note 10: Dividends paid and payable).

Details of Dividend Reinvestment Plan

N/A

Details of Share Buyback Program

On 24 August 2023, the Directors resolved that the Company would undertake an on-market share buy-back of up to 10% of issued capital over a 12-month period. This buyback was completed on 30 August 2024, with a total of 47.971 million shares bought back at a cost of \$22.647 million.

On 6 November 2024, the Directors resolved that the Company would undertake a further on-market share buy-back of up to 10% of issued capital over a 12-month period. This share buyback commenced on 27 November 2024. As at 24 June 2025, the Group had purchased 34.191 million shares at a cost of \$14.461 million, representing 79.2% of the maximum shares which may be bought back under the program.

Statement of comprehensive income

Refer to the attached Annual Financial Report (Statement of Comprehensive Income).

Statement of financial position

Refer to the attached Annual Financial Report (Balance Sheet).

Statement of cash flows

Refer to the attached Annual Financial Report (Statement of Cash Flows and Note 8: Cash flow information).

Statement of changes in equity and statement of accumulated losses

Refer to the attached Annual Financial Report (Statement of Changes in Equity and Note 19: Accumulated losses).

Net Tangible Assets

	Current Period 24 June 2025	Previous corresponding Period 25 June 2024
Net tangible asset backing per share*	\$0.55	\$0.54
Net tangible asset backing per share after dividend	\$0.55	\$0.54

* Under the listing rules, NTA backing must be determined by deducting from total tangible assets all claims on those assets ranking ahead of the ordinary securities (i.e., all liabilities, preference shares, outside equity interests etc).

Control gained or lost over entities during the period

Name of entity (or group of entities) over which control was gained	None
Date control was gained	N/A
Consolidated profit/(loss) from ordinary activities and extraordinary items before tax of the controlled entities since the date in the current period on which control was acquired	Nil
Consolidated Profit/(loss) from ordinary activities and extraordinary items before tax of the controlled entities (or group of entities) for the whole of the previous corresponding period	Nil
Name of entity (or group of entities) over which control was lost	Coast Entertainment 1 Pty Ltd Coast Entertainment 2 Pty Ltd
Date control was lost	11 June 2025 (inactive companies voluntarily deregistered)
Consolidated profit/(loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) for the current period to the date of loss of control	\$Nil
Consolidated profit/(loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) while controlled during the whole of the previous corresponding period	\$Nil

Details of Associates and Joint Venture entities

N/A

Other significant information

N/A

Accounting standards used by foreign entities

N/A

Commentary on results

	Current period	Previous corresponding period
Basic (losses)/earnings per share	(0.03¢)	0.56¢
Basic earnings per share declined from earnings of 0.56 cents in the prior year to a loss per share of 0.03 cents in the current year, reflecting a decrease of 0.59 cents, or 105.4%. This is largely due to a reduction in earnings from discontinued operations, with the prior year result including a \$12.6 million one-off gain on disposal of the Main Event business (current year: \$0.001 million).		
Significant features of operating performance: Refer to explanation of results above.		
Segment results: Refer to the attached Annual Financial Report (Directors' Report: Operating and financial review and Note 2: Segment Information).		
Performance Trends: Refer to explanation of results above.		
Other factors: Refer to explanation of results above.		

Audit

This report is based on accounts to which one of the following applies:

☒	The accounts have been audited. (refer attached financial statements)	☐	The accounts have been subject to review. (refer attached financial statements)
☐	The accounts are in the process of being audited or subject to review.	☐	The accounts have <i>not</i> yet been audited or reviewed.

Accounts not yet audited or reviewed

N/A

Audit Qualification

N/A