



Announcement Summary

Entity name

OVANTI LIMITED

Date of this announcement

Friday August 22, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22-AUG-2028 EX \$0.0025	50,000,000	22/08/2025
New class - code to be confirmed	OPTION EXPIRING 22-AUG-2028 EX \$0.003	25,000,000	22/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to the PDF Appendix 3B released on the ASX on 4 June 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-AUG-2028 EX \$0.0025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250714/pdf/06slhcsdj7514.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00250000

Expiry date

22/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Due to administrative limitations on ASX forms, the issued capital below is incomplete. Please note, as set out in the Appendix 2A's released on the same date as this Appendix 3G, the Company has issued an additional 472,235,294 Shares.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to PDF Appendix 3B released on the ASX on 4 June 2025



Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as part consideration for the services of the lead manager in the placement.

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-AUG-2028 EX \$0.003

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250714/pdf/06slhcsdj7514.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00300000

Expiry date

22/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Due to administrative limitations on ASX forms, the issued capital below is incomplete. Please note, as set out in the Appendix 2A's released on the same date as this Appendix 3G, the Company has issued an additional 472,235,294 Shares.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B released on the ASX on 4 June 2025

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as part consideration for the services of the lead manager in the placement.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	4,274,323,586

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAX : OPTION EXPIRING 14-JUL-2028 EX \$0.013	70,000,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX \$0.04	25,000,000
New class - code to be confirmed : OPTION EXPIRING 22-AUG-2028 EX \$0.0025	50,000,000
New class - code to be confirmed : OPTION EXPIRING 22-AUG-2028 EX \$0.003	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/8/2025