

25 August 2025

ASX ANNOUNCEMENT

ZEUS ACQUIRES STRATEGIC NEWMONT DATA TO ACCELERATE MOROCCO EXPLORATION

HIGHLIGHTS

- Access to Newmont's comprehensive Morocco exploration database and regional framework study
- Coverage spans the highly prospective Anti-Atlas and Central Meseta regions
- 5-year non-exclusive term of agreement
- Positions Zeus to fast-track project identification, targeting and acquisition in Morocco

Zeus Resources Limited (ASX: ZEU) ("**Zeus**" or the "**Company**") is pleased to advise that it has executed a 5-year non-exclusive license agreement ("**License**") with Newmont Venture Limited ("**Newmont**"), a wholly owned subsidiary of Newmont Corporation (NYSE: NEM, ASX: NEM, TSX: NGT, PNGX: NEM), in respect of Newmont's Morocco exploration database ("**Database**") and Morocco Regional Framework Study ("**MoRFS**"). The License covers the Anti-Atlas and Central Meseta regions of Morocco.

The License provides Zeus with immediate access to Newmont's Morocco exploration database and Morocco Regional Framework Study, representing years of systematic regional work across the Anti-Atlas and Central Meseta regions — globally recognised for their gold, base metal and critical mineral potential.

The Database comprises exploration datasets from across the Anti-Atlas and Central Meseta regions of Morocco, including geochemical sampling coverage (BLEG, stream-sediment, rock-chip, soil), digital geology and structural interpretations, mineral occurrence records, and associated databases and technical reports. This comprehensive compilation represents a detailed study of the Anti-Atlas metallogenic belt and provides a robust platform for advanced regional targeting and project generation.

Strategic Impact

The Database provides Zeus with a competitive advantage by enabling confident target selection and efficient use of exploration resources. The integration of comprehensive exploration datasets will streamline prospectivity analysis, reduce early-stage risk, and allow the Company to progress quickly from assessment to acquisition and on-ground exploration.

Executive Director Hugh Pilgrim said:

“The Newmont Database gives Zeus immediate access to integrated geochemical, geophysical and structural data across the Anti-Atlas and Central Meseta regions. This positions us to rapidly assess prospectivity, generate high-quality targets, and direct exploration efforts towards areas with the greatest discovery potential.”

Key License Terms

- a) 5-year non-exclusive term
- b) If Zeus acquires any direct or indirect interest in property located wholly or partially within the regions (“**Acquired Property**”), Zeus will notify Newmont and execute, a royalty agreement (“**Royalty Agreement**”) granting Newmont a 1% NSR royalty on any Acquired Property.
- c) The License grants Newmont, for a period of 15 years following the License effective date, a right of first refusal (“**ROFR**”) on any proposed direct or indirect transfers of interest in and to any Acquired Property. If Zeus receives a bona fide and enforceable offer it is willing to accept from a third-party, Zeus shall immediately notify Newmont in writing and offer to sell to Newmont on the same terms and conditions, and Newmont shall have a period of 45 days following receipt of such notification and all data and reports related to the Acquired Property covered by the proposed transfer to accept such offer.

If Newmont does not accept such offer within the 45-day period, Newmont will be deemed to have not accepted the offer and waived its right to exercise the ROFR, and Zeus may sell to such third-party on terms and conditions no less favorable to Zeus than offered to Newmont. If Zeus does not close such transaction with such third-party within 150 days of Newmont electing not to accept the offer, Newmont’s ROFR shall be revived. Subject to certain terms of the License Zeus may transfer its interest in the Acquired Property, provided such transferee first expressly assumes, in an agreement acceptable to Newmont, all rights and obligations of the License, including without limitation the ROFR with respect to any subsequently proposed transfers by Zeus and its successors and assigns.

This announcement is authorized for market release by the Board of Zeus.

For further information or enquiries please contact director Hugh Pilgrim on 0449 581 256.

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About Zeus Resources

Zeus Resources is a dynamic mineral exploration company focused on identifying and developing early-stage, high-grade critical mineral assets in under-explored jurisdictions, that have the potential to rapidly create significant shareholder value.

The Board and Management of Zeus have a broad range of corporate, financial, strategic and technical expertise and experience in the mineral exploration industry. It also plans to efficiently increase its capacity in correlation with the developing assets in order to maximise value for shareholders.

The Company is listed on the ASX with the ticker ZEU and secondary listed on Frankfurt with WKN A1J8CV.

About Antimony

Antimony is classified as a critical mineral by major economies including US, EU, Japan and Australia, due to its essential role in various industrial applications and its limited supply. It is vital for the production of flame retardants, lead-acid batteries, and semiconductors, which are crucial for defence, energy storage, and electronics industries. The scarcity of antimony resources and the geopolitical risks associated with its supply chain make it a strategic material. As a result, ensuring a stable and secure supply of antimony is of significant importance for maintaining technological advancements and national security.

About Casablanca Antimony Project

The Casablanca Antimony Project is a high-grade mineral exploration initiative in central Morocco and comprises six exploration licenses targeting antimony. Significant assay results returned from rock chip sample collected during site due diligence returned exceptionally high-grade antimony between 7.8% Sb to 46.52% Sb based on its twenty (20) rock chip samples collected targeting stibnite-bearing quartz veins across the southern license area¹.

¹ ASX release 9 April 2025 – Zeus Strike Exceptionally High-Grade Antimony of 46% & 40% Sb

About Morocco's Mining Industry

Morocco's modern exploration and mining regulatory framework provides an attractive destination for mining investment. Morocco's mining sector continues to attract foreign investment and offers significant opportunities for exploration and development, particularly in antimony. Morocco's well resolved mining & exploration strategy presents a unique opportunity to Zeus including • Stable and Mining-Friendly Government • Strong Geological Potential • Modern Mining Code • Strategic Location • Skilled Workforce & Local Expertise • Political and Economic Stability.