



Clime Capital Limited

25 August 2025

Company Announcements  
Australian Securities Exchange

**CAM unaudited pre-tax NTA \$0.825 per share**

Please find the following estimated mid-month pre-tax unaudited NTA per share as at **22 August 2025**.

NTA before tax	<b>\$0.825</b>
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The CAM portfolio continues to perform strongly in August with a sustained market rotation towards value stocks.

The CAM equity portfolio has performed particularly strongly since 30 June with pretax NTA having risen from **77.5c** (cum June Qtr. dividend of 1.35c) to **82.5c**.

The gross portfolio approximated **\$156 million as at 22 August**.

The on-market share buyback has cancelled approximately 600k shares in August at a discount to NTA in excess of 12%.

The portfolio has benefitted in August from strong returns from our positions in NAB, WBC, Super Retail, Ampol, Metcash and Resmed.

Shareholders and note holders are advised that:

1. CAMG noteholders approved the restructure of the CAMG convertible notes in the meeting held on 31 July 2025.
2. Key benefits of the restructured CAMG include **monthly interest payments** (previously quarterly) at an **increased rate of 6.5% p.a.** (previously 5.25% p.a.) and maturity date extended to 30 November 2028.
3. Both CAMG noteholders and CAM shareholders have been allocated priority allocations to the convertible note issue. **This Priority Offer ends today at 5:00 p.m.**

For further information contact:

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