



25 August 2025

ASX RELEASE

Resimac Settles A\$500mm Asset Backed Securities Bond Transaction

RAF ABS Series 2025-1

Resimac Group Ltd (ASX: RMC, "Resimac") is pleased to confirm it has settled a A\$500mm commercial auto and equipment loan securitisation transaction, RAF ABS Series 2025-1. The transaction is Resimac's second ABS issuance.

The benchmark senior tranche priced at 95 basis points over 1-month BBSW. Resimac saw broad real money investor participation in the book with 42% of allocations made to offshore accounts.

National Australia Bank Limited acted as Arranger for the transaction. J.P. Morgan Securities Australia Limited, Westpac Banking Corporation and National Australia Bank Limited acted as Joint Lead Managers.

The final details of the bonds are as follows:

Class	Currency	Issuance Amount (A\$m)	Expected Ratings (Moody's/S&P)	Credit Support	Coupon 1M BBSW +	Modelled WAL (Years)	Expected Payment Window2
A	AUD	377.00	Aaa (sf) / AAAsf	24.60%	0.95%	1.6	Oct 25 - Aug 28
B	AUD	25.50	Aa1 (sf) / AAsf	19.50%	1.25%	2.4	Dec 26 – Aug 28
C	AUD	25.00	Aa2 (sf) / Asf	14.50%	1.45%	2.4	Dec 26 – Aug 28
D	AUD	24.50	A2 (sf) / BBBsf	9.60%	1.60%	2.4	Dec 26 – Aug 28
E	AUD	10.00	Baa2 (sf) / BBsf	7.60%	2.75%	2.4	Dec 26 – Aug 28
F	AUD	7.00	Baa3 (sf) / Bsf	6.20%	3.95%	2.4	Dec 26 – Aug 28
G	AUD	31.00	NR / NR	-	ND	3.0	Aug 28
Total		500.00					

For further information, please contact:

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About Resimac:

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 155,000 customers with a portfolio of home loans on balance sheet of almost \$13 billion, an asset finance portfolio over \$2.7 billion, and total assets under management of over \$15.7 billion.

Resimac Group has issued almost \$50 billion in bonds in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.