

## ASX Announcement

25 August 2025

### CLEANSING NOTICE - ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

BRISBANE Australia, 25 August 2025: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") announced on 19 August 2025 its intention to conduct a share purchase plan (**SPP**) to raise a capped amount of \$1.0 million (before costs), pursuant to which eligible shareholders will have the opportunity to apply for up to \$30,000 worth of fully-paid ordinary shares in the Company (**SPP Shares**).

The SPP Shares under the SPP will be issued at \$0.21 (**SPP Offer**).

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*. It is a condition of the Instrument that the Company issue this notice within 24 hours before the SPP Offer is made. The SPP Offer will open (and the SPP offer will be made) at 9.00am (Sydney time) on 26 August 2025.

The SPP Offer booklet will be sent to eligible shareholders and lodged with the ASX on 26 August 2025. The SPP Offer opens on 26 August 2025. The SPP Shares under the SPP are proposed to be issued on 15 September 2025.

In respect of the SPP Offer, the Company gives notice as required under *Corporations Act 2001* (Cth) (**Act**) and the Instrument that:

- 1 the Company will be issuing the SPP Shares under the SPP without disclosure to eligible shareholders under Part 6D.2 of the Act;
- 2 this notice is being given to the ASX by the Company in accordance with the Instrument;
- 3 as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 and section 674A of the Act; and
- 4 as at the date of this notice, there is no "excluded information" as defined in section 708A(7) or 708A(8) of the Act that has not already been disclosed to investors generally.

Authorised for release by:

**The Board**  
**Felix Group Holdings Ltd**

For further information please contact:

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#### About Felix – see more at [felix.net](http://felix.net)

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.