

25 August 2025

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

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## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Regal Partners Limited (ASX:RPL) (**Regal**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

A total of 17,260,560 performance share rights granted under Regal's Employee Incentive Plan as part of an Integration Grant and Long-Term Incentive Grant on 31 August 2022 vested today. Regal has today issued 14,421,482 fully paid ordinary shares and will instruct its employee share trust to transfer 2,839,078 fully paid ordinary shares to satisfy the vesting and conversion of the performance share rights.

2,797,056 of the Regal shares that were issued today relate to the vesting and conversion of performance share rights which were granted without disclosure in reliance on ASIC Class Order [CO 14/1000] and as a result the on-sale of those shares does not require disclosure under Part 6D.2 of the Act.

11,624,426 of the Regal shares that were issued today relate to the vesting and conversion of performance share rights granted without disclosure in reliance on section 708 of the Act and this notice is given in respect of those shares (**New Regal Shares**).

Regal gives notice that:

1. the New Regal Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Regal has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Regal; and
  - b. sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Yours faithfully,

Regal Partners

THIS NOTICE WAS AUTHORISED FOR RELEASE BY THE BOARD OF REGAL PARTNERS LIMITED.



## CONTACT INFORMATION:

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## ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager. With a track record dating back more than 20 years, the group manages a broad range of investment strategies covering long/short equities, private markets, real & natural assets and credit & royalties on behalf of institutions, family offices, charitable groups and private investors.

Housing nine dedicated alternative investment management brands – Regal Funds Management, PM Capital, Merricks Capital, Taurus Funds Management, Attunga Capital, Kilter Rural, Argyle Group, VGI Partners and Ark Capital Partners – the group employs approximately 180 staff, including over 80 investment professionals, in offices across Australia and offshore.<sup>1</sup> Combining deep industry experience, extensive networks and multi-award-winning performance track records, Regal Partners aims to be recognised as a leading provider of alternative investment strategies.

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<sup>1</sup> Includes full-time and part-time staff in all RPL group entities except Argyle Group (where RPL's stake is a minority interest). Headcount includes active, permanent and fixed term employees only (i.e. excludes employees on parental leave, extended leave, casuals, contractors and consultants). Prior to 29 May 2025, staff numbers included all staff, contractors and consultants.