

HELLOWORLD TRAVEL LIMITED AND CONTROLLED ENTITIES

helloworld
TRAVEL LIMITED

APPENDIX 4E FOR THE YEAR ENDED 30 JUNE 2025



26 August 2025

The Manager
Market Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Please find attached the Helloworld Travel Limited Appendix 4E for the year ended 30 June 2025.

Sylvie Moser

Group Company Secretary
Helloworld Travel Limited

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RESULTS FOR ANNOUNCEMENT TO THE MARKET

KEY FINANCIAL RESULTS

Helloworld Travel Limited and its controlled entities (the Group) key financial results for the year ended 30 June 2025 compared with the prior corresponding period for the year ended 30 June 2024 are:

SUMMARY OF RESULTS	For the year ended 30 June 2025 \$'000	For the year ended 30 June 2024 \$'000	Change \$'000	Change %
Total Transaction Value (TTV) from continuing operations	3,800,216	4,156,525	(356,309)	(8.6%)
Total revenue and other income from continuing operations	192,815	211,091	(18,276)	(8.7%)
Underlying EBITDA from continuing operations	60,606	66,296	(5,690)	(8.6%)
EBITDA from continuing operations	60,024	59,641	383	0.6%
Profit before income tax from continuing operations	45,560	42,247	3,313	7.8%
Profit after income tax from continuing operations	33,162	31,858	1,304	4.1%
Loss after income tax from discontinued operations	(4,679)	(1,129)	(3,550)	314.4%
Total profit after tax for the year	28,483	30,729	(2,246)	(7.3%)
Profit after tax attributable to Helloworld Travel Limited shareholders	29,357	30,604	(1,247)	(4.2%)
	For the year ended 30 June 2025 Cents	For the year ended 30 June 2024 Cents	Change Cents	Change %
Basic earnings per share from continuing operations	20.4	19.8	0.6	3.0%
Diluted earnings per share from continuing operations	20.4	19.8	0.6	3.0%
Interim dividend per share	8.0	5.0	3.0	60.0%
Final dividend per share	6.0	6.0	—	—
Total dividends per share	14.0	11.0	3.0	27.3%

DIVIDENDS

An interim dividend of 8.0 cents per ordinary share, fully franked, was paid on 26 March 2025.

On 26 August 2025, the Directors declared a final dividend of 6.0 cents per ordinary share, fully franked. The dividend will be paid on 16 September 2025 (record date of 2 September 2025).

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APPENDIX 4E FOR THE YEAR ENDED 30 JUNE 2025



EXPLANATION OF RESULTS

This information should be read in conjunction with the accompanying ASX release and the Helloworld Travel Limited Annual Report and Financial Statements for the year ended 30 June 2025, which include:

- Consolidated income statement
- Consolidated statement of other comprehensive income
- Consolidated balance sheet
- Consolidated statement of changes in equity
- Consolidated statement of cash flows
- Notes to the financial statements
- Consolidated entity disclosure statement

This document includes presentation of results on a statutory and non-statutory basis. The non-statutory basis relates to TTV, EBITDA and Underlying EBITDA as outlined below:

- Total Transaction Value (TTV) does not represent revenue in accordance with Australian Accounting Standards and is not subject to audit or review. TTV represents the price at which travel products and services have been sold across the Group, as agents for various airlines and other service providers, plus revenue from other sources. The Group's revenue is, therefore, predominantly derived from TTV. TTV does not represent the Group cash inflows as some transactions are settled directly between the customer and the supplier.
- Earnings before Interest Expense, Taxation, Depreciation and Amortisation (EBITDA) is a financial measure which is not prescribed by Australian Accounting Standards and is not subject to audit or review. EBITDA includes interest income.
- Underlying EBITDA represents EBITDA excluding significant items. Underlying EBITDA is a financial measure which is not prescribed by Australian Accounting Standards but is the measure used by the Chief Executive Officer (CEO) and the Board to assess the financial performance of the Group and operating segments and is not subject to audit or review. A reconciliation of Underlying EBITDA to profit before income tax is provided in Note 2.3: Segment Information of the Consolidated Financial Statements.

NET TANGIBLE ASSETS

Net tangible assets per ordinary share as at 30 June 2025 was 40.7 cents compared with 30.3 cents as at 30 June 2024.

Net assets per ordinary share at 30 June 2025 was \$2.09 compared with \$2.04 as at 30 June 2024.

Net tangible assets is calculated as net assets less total intangible assets, including right of use assets.

Net tangible assets per ordinary share and net assets per ordinary share are based on Helloworld Travel Limited's issued capital as the legal parent entity and issuer of this financial information as at the balance sheet date. Ordinary shares include shares which had not vested at the period end date.

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APPENDIX 4E FOR THE YEAR ENDED 30 JUNE 2025

ENTITIES OVER WHICH CONTROL WAS GAINED OR LOST DURING THE PERIOD

On 17 April 2025, the Group acquired 100% of the voting shares of Barlow Travel Group Limited (BTG). BTG, established in 2011, is a leading corporate and event travel provider based in Wellington, trading as BCD Travel in New Zealand. From the date of acquisition, being 17 April 2025, to 30 June 2025, Barlow Travel Group (BTG) has contributed \$0.01 million to the profit before income tax of the Group. The profit before income tax of BTG for the 12 months ended 30 June 2025 is estimated to be \$1.57 million.

DETAILS OF ASSOCIATES AND JOINT VENTURES

NAME OF ASSOCIATE/JOINT VENTURE	DIRECT OWNERSHIP INTEREST	
	June 2025 %	June 2024 %
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)	50.0	50.0
PHT Group Holdings Pty Ltd and its controlled entities (PHT)	40.0	40.0
Australiareiser Group of companies	34.0	34.0

NAME OF ASSOCIATE/JOINT VENTURE	SHARE OF PROFITS	
	June 2025 \$'000	June 2024 \$'000
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)	3,611	3,431
PHT Group Holdings Pty Ltd and its controlled entities (PHT)	1,277	1,192
Australiareiser Group of companies	261	234

OTHER INFORMATION REQUIRED BY ASX LISTING RULE 4.3A

The remainder of information requiring disclosure to comply with ASX Listing Rule 4.3A is contained in the accompanying Annual Report (including the Directors' Report, the Financial Report, the Directors' Declaration and the Independent Auditor's Report) and ASX Announcement.

AUDIT

This report is based on accounts which have been audited by KPMG, the Group's Auditors.

Andrew Burnes, AO

Chief Executive Officer & Managing Director
26 August 2025