



ASX RELEASE (26 August 2025)

EPSILON HEALTHCARE LIMITED

DEED OF COMPANY ARRANGEMENT EFFECTUATED 26 JUNE 2025

Epsilon Healthcare Limited (ASX: EPN) is pleased to announce that the Deed of Company Arrangement executed 24 June 2024 (**DOCA**), was wholly effectuated by its terms under s445C(c) on 26 June 2025. Participating creditors' claims have been extinguished under the DOCA, and the Company is no longer subject to the DOCA.

The effectuation of the Epsilon Healthcare DOCA as mentioned in the CEO & MD Update on 27 June 2025, follows an announcement by the Company on 20 February 2025, announcing of the effectuation of the Epsilon Clinics Pty Ltd DOCA on 19 February 2025, in addition to an announcement on 3 April 2025 of the effectuation of the Epsilon Pharma Pty Ltd DOCA, effective from 2 April 2025.

Epsilon CEO & Managing Director, Peter Giannopoulos commented:

"We are extremely pleased & proud to advise that the parent entity and all subsidiaries have now officially exited voluntary administration and all deeds of administration following the successful completion of all obligations under their respective Deeds of Company Arrangement (DOCAs). The deed administrators have confirmed that all conditions precedent and requirements under the DOCAs have been fully satisfied.

This marks a significant milestone for the company and reflects the positive outcome of the restructuring & relaunch process. The company looks forward to putting this unfortunate event behind it whilst committing to ensuring that those responsible for putting the company through this unnecessary turmoil are held to account.

The Company acknowledges the support of clients, stakeholders, and team members throughout this period and is now well positioned to focus on rebuilding shareholder value and pursuing its strategic & operational objectives".

The Company will provide a further market update in due course regarding its operational and financial outlook.

ENDS

This announcement has been unanimously approved for release by the Board of Directors.

Alan Beasley
Chairman

For further information, please contact:

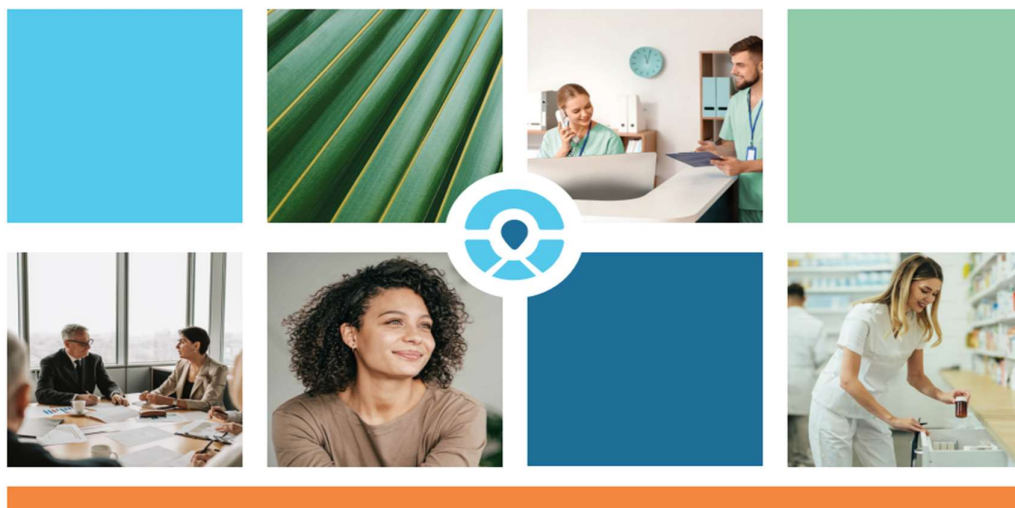
Peter Giannopoulos
Group Chief Executive Officer & Managing Director
e: corporate@epsilonhealthcare.com.au

A letter from the Deed Administrator to creditors follows.



Epsilon Healthcare Limited (ASX: EPN) – epsilonhealthcare.com.au

Epsilon Healthcare Limited (**ASX: EPN**) is an Australian based, globally active healthcare organisation. EPN operates a diversified and vertically integrated portfolio of assets, including healthcare and clinics operation, pharmaceutical contract development and manufacture & pharmacy dispensing and information services.



26 June 2025

To the Recipient as Addressed

CIRCULAR TO CREDITORS

**EPSILON HEALTHCARE LIMITED
FORMERLY KNOWN AS THE HYDROPONICS COMPANY LIMITED
FORMERLY KNOWN AS THC GLOBAL GROUP LIMITED
ACN 614 508 039 (the Company)**

Reference is made to previous correspondence in relation to the Company.

Please note on 26 June 2025, the Deed of Company Arrangement executed on 24 June 2024 (**DOCA**) was effectuated. Participating creditors' claims have been extinguished under the DOCA and the Company is no longer subject to the DOCA.

Attached for your records is a certificate of effectuation of the DOCA and a copy of the Form 5056 lodged with the Australian Securities and Investments Commission.

If you have any questions or require further information please contact my Sydney office on (02) 8986 8986 or epsilon@svp.com.au.

Yours faithfully



**IAN JAMES PURCHAS
SV PARTNERS**

Attachments:
Certificate of effectuation of the DOCA
ASIC Form 5056

**CERTIFICATE OF EFFECTUATION
OF THE DEED OF COMPANY ARRANGMENT FOR
EPSILON HEALTHCARE LIMITED
FORMERLY KNOWN AS THE HYDROPONICS COMPANY LIMITED
FORMERLY KNOWN AS THC GLOBAL GROUP LIMITED
ACN 614 508 039 (the Company)**

I, Ian James Purchas, of Level 7, 151 Castlereagh Street, Sydney NSW 2000, as Administrator of the Deed of Company Arrangement executed on 24 June 2024 hereby CERTIFY that the Deed of Company Arrangement has been wholly effectuated.

Dated this 26th day of June 2025

A handwritten signature in black ink, appearing to read 'I. J. Purchas', written in a cursive style.

**IAN JAMES PURCHAS
SV PARTNERS**

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

210943

Registered liquidator name

IAN JAMES PURCHAS

Company details

Company name

EPSILON HEALTHCARE LIMITED

ACN

614 508 039

Deed wholly effectuated

Deed of company arrangement was:
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made

26-06-2025

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

24-06-2024

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by
Name IAN JAMES PURCHAS
This form has been submitted by
Name Ian PURCHAS
Date 26-06-2025

For more help or information

Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630