

Appendix 4E

1. Company details

Name of entity: Locate Technologies Limited
ABN: 23 636 364 246
Reporting period: For the year ended 30 June 2025
Previous period: For the year ended 30 June 2024

2. Results for announcement to the market

		\$
Revenues from ordinary activities	up by 5% to	5,992,500
Loss from ordinary activities after tax attributable to the owners of Locate Technologies Limited	down by 41% to	(1,816,025)
Loss for the year attributable to the owners of Locate Technologies Limited	down by 41% to	(1,798,316)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

The consolidated loss after income tax expense of the Group for the year ended 30 June 2025 amounted to \$1,798,316 (2024: loss of \$3,063,262).

Normalised EBITDA¹ loss for the Group was \$89,075 (30 June 2024: Normalised EBITDA loss of \$621,297).

¹EBTIDA and Normalised EBTIDA is a non-IFRS measure that is presented to provide an understanding of the performance of the Group's operations. In the opinion of the Directors, the Group's Normalised EBTIDA reflects the results generated from ongoing operating activities. The non-routine adjustments outlined on the following page are considered to be non-cash or non-recurring in nature. These items are included in the Group's consolidated statutory result but excluded from Normalised EBTIDA. The non-IFRS financial information is unaudited. However, the numbers have been extracted from the audited financial statements.

The highlights of the 2025 financial year included the following:

- Group operating revenue growth of 5%;
- Continued growth of the Locate2u business, with revenue increasing by over 13% compared with the prior year;
- Whilst GMV for the Zoom2u business fell by 5%, revenue for the Zoom2u segment fell by only 2%, as a 12% reduction in revenue from Zoom2u (with larger volumes coming from enterprise customers with lower margins) was offset by growth in revenue from 2u Enterprises, with both the Shred2u business and digital marketing services revenue increasing over the prior year;
- The -86% reduction in Normalised EBITDA loss to \$89,075 in the year ended 30 June 2025 from a loss of \$621,297 in the year ended 30 June 2024 through a combination of increased revenue and an optimized cost base.

	Consolidated	
	30 June 2025 (\$)	30 June 2024 (\$)
Loss after income tax expense	(1,816,025)	(3,063,262)
Add: Finance costs	561,534	1,066,206
Add: Depreciation and amortisation	1,078,449	1,308,525
Less: Income tax expense / (refund)	37	(80,181)
Less: Finance and interest income	(29,252)	(64,065)
EBITDA	(205,257)	(832,778)
Add: Transaction costs	-	25,264
Add: Customer dispute settlement	-	150,000
Add: Accelerated option vesting expense	19,829	36,217
Add: Employee termination costs	59,711	-
Add: Expenses related to December 2024 option issue	36,642	-
Normalised EBITDA	(89,075)	(621,297)

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	-1.3	-1.3

4. Control gained over entities

No control has been gained over any entities during the reporting period.

5. Loss of control over entities

Not applicable.

6. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

7. Dividend reinvestment plans

Not applicable.

8. Details of associates and joint venture entities

Not applicable.

9. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and an unmodified opinion has been issued.

11. Attachments Details of attachments (if any):

The Annual Report of Locate Technologies Limited for the year ended 30 June 2025 is attached.

12. Signed

As authorised by the Board of Directors



Steve Orenstein
Director

Date: 26 August 2025