

27 August 2025

Company Announcements  
Australian Securities Exchange

**CLIME CAPITAL LIMITED (ASX: CAM)**

**CLIME CAPITAL CONVERTIBLE REDEEMABLE NOTES OFFER CLOSED – OVERSUBSCRIBED**

The Board of Clime Capital Limited (**CAM**) is pleased to advise shareholders and noteholders that the **Clime Capital Convertible Redeemable Notes Offer (CAM notes)** under the Company's Prospectus dated 1 August 2025 (**Offer**) closed at 5pm on Tuesday, 26 August 2025.

Strong interest was received based on the following:

- Redemptions of only \$5.3 million of the existing convertible notes
- Subscriptions of \$6.8 million from existing Noteholders
- Shareholder and third party subscriptions of approximately \$12.0 million

The Board have resolved to cap the total number of CAM notes on issue at 40 million, noting the strong performance of the portfolio since the announcement of the Offer.

Applications by existing Noteholders were not scaled back. Shareholder and third party subscriptions were scaled back where considered appropriate by the Board.

**Key benefits** of the CAM notes include:

- **Issued at \$1.00 (same as current CAM notes).**
- **6.5% fixed interest per annum.**
- **Interest is to be paid monthly.**
- **An option to convert into ordinary CAM shares or redeem at maturity (one share for one note).**

This announcement is approved by the Board of CAM for release to the ASX.

For further information please contact:

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