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# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

28 August 2025

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Helia Group Limited ("HLI")

### Special Dividend

On 22 August 2025, HLI announced a fully franked ordinary dividend of AUD 0.16 ("**Ordinary Dividend**") and an unfranked special dividend of AUD 0.27 ("**Special Dividend**") with an ex-dividend date of 29 August 2025 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over HLI ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

#### Instalment MINIs

HLIJOA  
HLIJOC  
HLIJOD  
HLISO1

#### MINIs

HLIKOA  
HLIKOC  
HLIKOP  
HLIKOQ

### HLI Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted HLI Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount. For HLISO1 (which has a self-funding feature), the Final instalment also reflects a reduction on account of the Ordinary Dividend.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
HLIJOA	\$1.3642	\$1.5600	\$1.0945	\$1.2900
HLIJOC	\$0.5002	\$0.5700	\$0.2304	\$0.3000
HLIJOD	\$2.3287	\$2.6600	\$2.0592	\$2.3900
HLISO1	\$0.6743	\$0.7700	\$0.2445	\$0.3400

The changes will take effect on 29 August 2025.

#### HLI MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted HLI MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
HLIKOA	\$3.3796	\$3.8600	\$2.9503	\$3.4300
HLIKOC	\$4.2426	\$4.8500	\$3.8136	\$4.4200
HLIKOP	\$7.6539	\$6.5100	\$7.2239	\$6.0800
HLIKOQ	\$7.1181	\$6.0500	\$6.6881	\$5.6200

The changes will take effect on 29 August 2025.

#### What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director