



Announcement Summary

Entity name
FORTIFAI LTD

Date of this announcement
Thursday August 28, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 29-AUG-2028 EX \$0.15	6,900,000	28/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORTIFAI LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

FTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

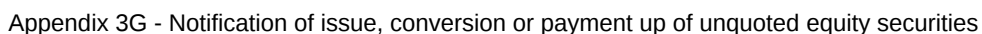
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Aug-2025 18:52	New - Proposed issue of securities - FTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The further issue of securities yet to take place is related to the portion of Options (4,600,000) to be issued subject to security holder approval.



Placement Details

new unquoted class of security

28/8/2025

6,900,000

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 29-AUG-2028 EX \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

29/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FTI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,900,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTI : ORDINARY FULLY PAID	146,687,862

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTIAL : OPTION EXPIRING 14-JUN-2029 EX \$0.45	266,668
FTIAN : OPTION EXPIRING 19-AUG-2029 EX \$0.45	4,666,667
FTIAH : OPTION EXPIRING 19-DEC-2025 EX \$2.625	160,002
FTIAQ : OPTION EXPIRING 27-JUN-2030 EX \$0.05	50,000,000
FTIAJ : OPTION EXPIRING 31-DEC-2025 EX \$3.00	96,001
FTIAE : OPTION EXPIRING 19-NOV-2025 EX \$11.25	136,722
FTIAF : OPTION EXPIRING 16-FEB-2026 EX \$11.25	62,394
FTIAG : OPTION EXPIRING 19-NOV-2025 EX \$11.25	29,797
New class - code to be confirmed : OPTION EXPIRING 29-AUG-2028 EX \$0.15	6,900,000