

29 August 2025

Appendix 4E – Preliminary Final Report

Name of entity:	Locality Planning Energy Holdings Limited
ABN or equivalent company reference:	90 147 867 301
Current reporting period:	1 July 2024 to 30 June 2025
Previous reporting period:	1 July 2023 to 30 June 2024

Results for announcement to the market

Revenue for ordinary activities - Embedded Network (EN) related	up	2.7%	to	\$41,635,817
Revenue for ordinary activities - other income	up	115.6%	to	\$3,186,311
Net loss from ordinary activities after tax attributable to members	lower	-274.2%	to	\$3,494,978
Net loss from ordinary activities attributable to members	lower	-274.2%	to	\$3,494,978
Final & interim dividend paid		nil		nil

The Company will not be paying dividend for FY2025.

Net Tangible assets per share:	30-Jun-25	30-Jun-24
	\$	\$
Net Tangible assets per share	0.0373	0.0564
Final & interim dividend paid	nil	nil

Performance results:

Total revenue from EN activities of \$41.6 million up 2.7%
Total revenue from other income of \$3.2 million up 116%
Net Tangible Assets (NTA) is lower by 33%
Reduced our Debt to Total Asset ratio to 10% from 17%
Net cash provided by operating activities increased by 8.6% to \$7.9m

Operational and financial review

Group profit excluding impairment as noted below, is up 79% from \$2.0m to \$3.58m

- Whilst the Bundaberg BioHub project continues with a further extension, an impairment of the full amount of the Bundaberg Biohub loan of \$7.1m has been recognised

Core earnings and cash flow continued to grow for a second consecutive year.

LPE continues the transition to a values-aligned and customer-centric commercially disciplined multi-utility platform. Internally, we describe this evolution as the shift from LPE Version 1.0 to

LPE Version 2.0, which is a deliberate step change in governance, commercial discipline and cultural alignment that commenced with the implementation of our revised Strategy and Business Plan in August 2024.

These outcomes were underpinned by the adoption of the LPE Way, an enterprise approach to managing value creation and delivering better outcomes to all our stakeholders.

This report should be read in conjunction with Locality Planning Energy Holdings Limited Directors' Reporting incorporating the Operating and Financial Review and the 2025 Annual report released to market on 29 August 2025.

The Consolidated Financial Statements contained with the 2025 Financial Report, upon which this report is based, have been audited by Bentleys.

Authorised by the Board.

Craig Chambers

Chair

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ENDS

About LPE

LPE is a growing energy provider to strata communities focused on the core Embedded Network business. LPE delivers renewable solutions for strata living, creating shareholder value through long term supply agreements that provide strong recurring revenue.

Currently LPE predominantly services the Queensland energy market, providing electricity, hot water, solar and battery systems to strata communities. Supporting those living in strata communities to reduce their carbon footprint and energy bills with no upfront cost.

Our Customer Value Proposition continues to evolve as we work with partners, communities and customers to find new solutions to take us into the future.

If you have any questions on this announcement or any past LPE announcements, visit our Investor Hub. Like, comment or ask a question on our announcements. You can find this through the following link or scanning the QR code:

investorhub.localityenergy.com.au or email us on investors@localityenergy.com.au



How to contact us

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