EZZ Life Science Holdings Limited Appendix 4E Preliminary final report

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Franked

Consolidated

1. Company details

Name of entity: EZZ Life Science Holdings Limited

ABN: 83 608 363 604

Reporting period: For the year ended 30 June 2025 Previous period: For the year ended 30 June 2024

2. Results for announcement to the market

Revenues from ordinary activities	up	0.65% to	66,873,691.00
Profit from ordinary activities after tax attributable to the owners of EZZ Life			
Science Holdings Limited	down	3.36% to	6,730,441.00
Profit for the year attributable to the owners of EZZ Life Science Holdings			
Limited	down	3.36% to	6,730,441.00

Dividends

	Amount per security Cents	amount per security Cents
Final dividend paid on 9 December 2024	2.00	2.00
Interim dividend paid on 17 June 2025	2.00	2.00

Comments

Financial performance

The profit for the Group after providing for income tax amounted to \$6,730,441 (30 June 2024: \$6,964,488).

The directors consider Underlying Earnings Before Interest, Tax, Depreciation and Amortisation ('EBITDA') and Underlying EBIT to reflect the core earnings of the consolidated entity. Underlying EBITDA and underlying EBIT are financial measures which are not prescribed by Australian Accounting Standards ('AAS') and represent the profit or loss under AAS adjusted for non-cash and significant items. The following table summarises key reconciling items between statutory result and the underlying results for the current and previous year:

	CONSON	Consolidated		
	2025	2024		
	\$	\$		
Profit for the year	6,730,441	6,964,488		
Depreciation and amortisation expense	510,858	391,537		
Finance costs	27,835	24,754		
Interest income	(417,874)	(195,738)		
Income tax expense	3,855,592	2,994,690		
EBITDA (excluding other income)	10,706,852	10,179,731		

Financial position

The net assets increased from \$21,322,838 as at 30 June 2024 to \$28,085,315 as at 30 June 2025.

Share capital increased from \$6,852,670 as at 30 June 2024 to \$8,736,775 as at 30 June 2025 due to the issue of shares via employee incentives schemes and the exercise of performance rights.

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3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	59.49	47.98
The net tangible assets per ordinary security is calculated as follows:		

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	2025 \$	2024 \$		
Net assets	28,085,315	21,322,838		
Less: Right-of-use assets Less: Intangibles	(297,413) (28,130)	(118,965) (18,848)		
Add: Lease liabilities	304,489_	123,856		
Net tangible assets	<u>28,064,261</u>	21,308,881		

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Dividends

Current period

Amount per security Cents

Final dividend paid on 9 December 2024
Interim dividend paid on 17 June 2025

Franked amount per security Cents

2.00 2.00
2.00

Previous period

	Amount per security Cents	Franked amount per security Cents
Final dividend paid on 8 December 2023	1.00	1.00
Interim dividend paid on 17 June 2024	1.50	1.50

7. Dividend reinvestment plans

Not applicable.

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8. Details of associates and joint venture entities

Not applicable.

9. Foreign entities

Details of origin of accounting standards used in compiling the report:

EZZ Life Science Holdings (USA) Inc., incorporated in USA.

10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and an unmodified opinion has been issued.

11. Attachments

Details of attachments (if any):

The Annual Report of EZZ Life Science Holdings Limited for the year ended 30 June 2025 is attached.

12. Signed

Signed ______

Qizhou (Mark) Qin Executive Director Sydney

Date: 29 August 2025