

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.*

Introduced 30/09/01   Amended 01/01/11

<b>Name of entity</b>	Omega Oil & Gas Ltd
<b>ABN</b>	45 644 588 787

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Peter Stickland
<b>Date of last notice</b>	4 April 2025

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(1) Direct (2) Indirect
<b>Nature of indirect interest (including registered holder)</b>	(1) N/A (2) MR PETER STICKLAND & MRS SUSAN JANE STICKLAND <P&S STICKLAND SUPER FUND A/C> (Trustee and beneficiary)
<b>Date of change</b>	(1) N/A (2) N/A
<b>No. of securities held prior to change</b>	(1) 150,000 - UNLISTED OPT \$0.39 Exp 21/10/2027 VEST 21/10/2025 (2) 75,108 - ORDINARY FULLY PAID SHARES
<b>Class</b>	(1) UNLISTED OPT \$0.39 Exp 21/10/2027 VEST 21/10/2025 (2) ORDINARY FULLY PAID SHARES
<b>Number acquired</b>	(1) NIL (2) NIL
<b>Number disposed</b>	(1) NIL (2) NIL
<b>Value/Consideration</b>	(1) N/A (2) N/A

<sup>+</sup> See [chapter 19](#) for defined terms.

<b>No. of securities held after change</b>	(1) 150,000 - UNLISTED OPT \$0.39 Exp 21/10/2027 VEST 21/10/2025  (2) 75,108 - ORDINARY FULLY PAID SHARES
<b>Nature of change</b>	(1) N/A  (2) N/A

## Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not under a contract.
<b>Nature of interest</b>	Board approval of proposed incentive securities package to Mr Peter Stickland whereby it will seek shareholder approval at its 2025 Annual General Meeting for an option package as outlined below.
<b>Name of registered holder (if issued securities)</b>	Mr Peter Stickland (or nominee)
<b>Date of change</b>	Subject to shareholder approval, change will occur within 1 month of receipt of shareholder approval at 2025 Annual General Meeting. Estimated date of Annual General Meeting is 18 November 2025.
<b>No. and class of securities to which interest related prior to change</b>	300,000 unlisted options, exercisable at A\$0.355 (Exercise Price), vesting on issue, expiring 5.00pm AEDT 31 January 2027 (Expiry Date), with any shares issued upon exercising of these options prior to the Expiry Date subject to the following mandatory escrow requirements:  (i) 12-month voluntary escrow from the date of issue of the shares; and (ii) Mr Stickland entitled to request to the Company to release from voluntary escrow each financial year, the number of shares required to pay the taxation liabilities resulting from exercising of options in the financial year, upon provision of documentation confirming the taxation liabilities.  AND subject to and conditional on the Company obtaining shareholder approval pursuant to ASX Listing Rule 10.11. If shareholders do not approve the issue, the Company may have to consider other forms of remuneration.
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b>	N/A
<b>Interest after change</b>	N/A

## Part 3 - <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See [chapter 19](#) for defined terms.