



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 29, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OMAAI	PERFORMANCE RIGHTS	1,349,999	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	29/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OMEGA OIL & GAS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
OMAAI : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
1,349,999	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
29/8/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
Tranches 1a,1b,1c and 1d of the Performance Rights issued to Mr. Trevor Brown (approved by shareholders at 2024 AGM, Resolution 6) and other management (Tranches 1b,1c and 1d), lapsing as vesting conditions unable to be met. Mr Brown total: 1,083,333 PRs; and Others total: 266,666 PRs.	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	343,127,205

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30	10,000,000
OMAAJ : OPTION EXPIRING 21-OCT-2027 EX \$0.39	150,000
OMAAH : OPTION EXPIRING 06-DEC-2026 EX \$0.30	450,000
OMAAI : PERFORMANCE RIGHTS	5,250,001
OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30	550,000
OMAAB : OPTION EXPIRING 21-OCT-2025 \$0.30	550,000
OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30	550,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.