

29 AUGUST 2025 | ASX ANNOUNCEMENT

## Cleansing notice under section 708A of the Corporations Act

Omega Oil & Gas Limited (**ASX:OMA**) ("**Omega**" or "**the Company**") announces that the Company has today issued and allotted 2,250,001 fully paid ordinary shares in the Company, being from the conversion of Performance Rights (**PRs**) to:

- (i) 1,916,667 shares in respect of 3,000,000 PRs for Mr Trevor Brown: Tranches 1a, 1b, 1c and 1d of the Performance Rights approved by shareholders at 2024 AGM (Resolution 6); and
- (ii) 333,334 shares in respect of 600,000 PRs for other management allotted under the Company's Incentive Plan;

as announced in the Appendix 2A today (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This release has been authorised on behalf of the Omega Board.

For further information please contact:

Trevor Brown

**CEO and Managing Director**

P: 07 3778 3861

E: [info@omegaoilandgas.com.au](mailto:info@omegaoilandgas.com.au)

## ABOUT OMEGA OIL AND GAS

Omega Oil and Gas Limited (ASX: OMA) is a dynamic Australian exploration company focussed on unlocking the vast oil and gas potential of Queensland's Taroom Trough, in the southern Bowen Basin. The Company's breakthrough Canyon-1H well revealed substantial oil and gas flows. The successful execution of the fracture stimulation and flow test underscores Omega's technical and operational expertise.

Founded in 2020, Omega's "first-mover" strategy has demonstrated the major hydrocarbon potential of the Taroom Trough. Omega's Canyon-1H well demonstrated significant gas and oil flow rates, offering two attractive commercialisation pathways. This pioneering project highlights the presence of a large and prospective petroleum system capable of supporting decades of commercial production.

Backed by prominent resource investors and driven by technical expertise, Omega is committed to developing both oil and gas opportunities. Its innovative horizontal drilling and fracture stimulation program demonstrated robust well performance, validating the potential for high-yield development wells. With plans to supply both domestic and LNG export markets, Omega is poised to play a pivotal role in shaping Australia's energy future.

## FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements". Forward-looking statements can generally be identified using forward-looking words such as, "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. The forward-looking statements included in this announcement involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, Omega. Forward-looking statements should be read in conjunction with, and are qualified by reference to, the risk factors set out in section 5 of the Prospectus lodged with Australian Securities and Investment Commission on 22 August 2022 and in Omega's subsequent announcements and presentations. Actual future events may vary materially from the forward-looking statements and the assumptions on which those statements are based. Given these uncertainties, you are cautioned to not place undue reliance on such forward-looking statements. Omega disclaims any intent or obligation to publicly update any forward-looking statements, whether because of new information, future events or results or otherwise. Past performance information given in this announcement is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.