

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Omega Oil & Gas Ltd
ABN	45 644 588 787

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Trevor Brown
Date of last notice	30 December 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1)- (7) Indirect
Nature of indirect interest (including registered holder)	(1) - (7) Leanne Cheryll Brown ATF Brown Family Trust (Beneficiary)
Date of change	(1) 29 AUGUST 2025 (2) N/A (3) 29 AUGUST 2025 (4) 29 AUGUST 2025 (5) 29 AUGUST 2025 (6) 29 AUGUST 2025 (7) N/A
No. of securities held prior to change	(1) 750,000 - ORDINARY FULLY PAID SHARES (2) 450,000 - UNLISTED OPT \$0.30 Exp 06/12/2026 (3) 1,000,000 - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (4) 750,000 - PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25 (5) 1,000,000 - PERF RIGHTS T1c 30-JUN-25 VWAP \$0.33 FY25 (6) 250,000 - PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25 (7) 2,000,000 - PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26

⁺ See [chapter 19](#) for defined terms.

Class	(1) ORDINARY FULLY PAID SHARES (2) UNLISTED OPT \$0.30 Exp 06/12/2026 (3) PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (4) PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25 (5) PERF RIGHTS T1c 30-JUN-25 VWAP \$0.33 FY25 (6) PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25 (7) PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26
Number acquired	(1) 1,916,667 ORDINARY FULLY PAID SHARES (2) NIL (3) NIL (4) NIL (5) NIL (6) NIL (7) NIL
Number disposed	(1) NIL (2) NIL (3a) (666,667) - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (3b) (333,333) - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (4a) (500,000) - PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25 (4b) (250,000) - PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25 (5a) (666,667) - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (5b) (333,333) - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (6a) (83,333) - PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25 (6b) (166,667) - PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25 (7) NIL

Value/Consideration	<p>(1) NIL - CONVERSION OF VESTED PERFORMANCE RIGHTS</p> <p>(2) N/A</p> <p>(3a) NIL - CONVERSION OF VESTED PERFORMANCE RIGHTS</p> <p>(3b) NIL - LAPSING OF UNVESTED PERFORMANCE RIGHTS</p> <p>(4a) NIL - CONVERSION OF VESTED PERFORMANCE RIGHTS</p> <p>(4b) NIL - LAPSING OF UNVESTED PERFORMANCE RIGHTS</p> <p>(5a) NIL - CONVERSION OF VESTED PERFORMANCE RIGHTS</p> <p>(5b) NIL - LAPSING OF UNVESTED PERFORMANCE RIGHTS</p> <p>(6a) NIL - CONVERSION OF VESTED PERFORMANCE RIGHTS</p> <p>(6b) NIL - LAPSING OF UNVESTED PERFORMANCE RIGHTS</p> <p>(7) N/A</p>
No. of securities held after change	<p>(1) 2,666,667 - ORDINARY FULLY PAID SHARES</p> <p>(2) 450,000 - UNLISTED OPT \$0.30 Exp 06/12/2026</p> <p>(3) NIL - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25</p> <p>(4) NIL - PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25</p> <p>(5) NIL - PERF RIGHTS T1c 30-JUN-25 VWAP \$0.33 FY25</p> <p>(6) NIL - PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25</p> <p>(7) 2,000,000 - PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26</p>

Nature of change	<p>(1) PERFORMANCE RIGHTS CONVERTED AS VESTING CONDITIONS WERE MET</p> <p>(2) N/A</p> <p>(3a) PERFORMANCE RIGHTS CONVERTED AS VESTING CONDITIONS WERE MET</p> <p>(3b) PERFORMANCE RIGHTS LAPSED AS VESTING CONDITIONS WERE NOT MET</p> <p>(4a) PERFORMANCE RIGHTS CONVERTED AS VESTING CONDITIONS WERE MET</p> <p>(4b) PERFORMANCE RIGHTS LAPSED AS VESTING CONDITIONS WERE NOT MET</p> <p>(5a) PERFORMANCE RIGHTS CONVERTED AS VESTING CONDITIONS WERE MET</p> <p>(5b) PERFORMANCE RIGHTS LAPSED AS VESTING CONDITIONS WERE NOT MET</p> <p>(6a) PERFORMANCE RIGHTS CONVERTED AS VESTING CONDITIONS WERE MET</p> <p>(6b) PERFORMANCE RIGHTS LAPSED AS VESTING CONDITIONS WERE NOT MET</p> <p>(7) N/A</p>
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Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See [chapter 19](#) for defined terms.