

1 September 2025

AUSTRALIAN SECURITIES EXCHANGE
Attention Company Announcements
Raptis Group Limited (RPG)

Press Release

Raptis Group prepares for next chapter with proposed rebrand to Group One Capital, strengthened Board and new revenue streams

Highlights

- Shareholders to vote on rebrand from **Raptis Group Limited** to **Group One Capital Limited** at EGM on 29 September 2025.
 - **Leadership transition:** Founder and Chairman James Raptis to retire on 30 September; Ross Patane appointed NED on 29 July and to become Chairman from 1 October; Neville Bell OAM to join as NED from 1 September.
 - **Recent transactions:** Up to **\$16 million in fee income** from the Sterling Residences Broadbeach facilitation agreement, plus **\$600,000 fee income** from Pearl Residences Main Beach transaction.
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29 August 2025 – Raptis Group Limited (ASX:RPG) has announced that shareholders will be asked to approve a resolution to change the Company's name to **Group One Capital Limited** at an Extraordinary General Meeting on **29 September 2025**.

The proposed rebrand reflects the Company's evolution from its historic focus on property development under the Raptis banner to a broader mandate in **structured finance, equity funding and property-backed investment opportunities**.

Leadership transition

Founder and Chairman **James Raptis** will step down from the Board on **30 September 2025**, after four decades of leadership.

The Board has appointed **Ross Patane** as a Non-Executive Director effective **29 July 2025**, and he will assume the role of **Chairman of the Board on 1 October 2025**. A Fellow of Chartered Accountants ANZ, the Australian Institute of Company Directors and the Financial Services Institute of Australasia, Mr Patane brings more than 30 years of leadership experience in corporate finance, mergers and acquisitions, and governance. His prior board and chair roles span property funds management, asset securitisation, aged care, retirement living and early stage technology ventures, including leading strategic turnarounds and capital raisings.

Mr Patane said:

"Group One Capital will build on the property legacy of Raptis, but our forward focus is on becoming a disciplined financing and investment platform. With our refreshed identity, we aim to attract capital, structure innovative property funding solutions and deliver long-term value for shareholders."

Effective **1 September 2025**, **Neville Bell OAM** will also join the Board as a Non-Executive Director. Mr Bell has over three decades of experience in banking, finance and property development, including serving as Chairman of Brisbane Racing Club and Director of the Queensland Turf Club.

Mr Patane welcomed the appointment:

“Neville’s reputation and deep property expertise strengthen the foundations for this next phase. His perspective will be invaluable as we broaden our focus to structured finance and equity funding.”

Recent transactions underpinning future strategy

The Company has already begun executing transactions that illustrate the new strategic direction of Group One Capital. Through its wholly owned subsidiary, **FSU Capital Pty Ltd**, the Company has entered into:

- A **Facilitation Agreement** with **Patmos Development Holdings Pty Ltd** (a related party of Director James Raptis) in relation to the **Sterling Residences Broadbeach development**. Under this agreement, the Company will source primary, mezzanine and preferred equity facilities for the project. FSU will be entitled to a fee equivalent to **\$200,000 per unit settled**, capped at a maximum of **\$16 million**. Revenue recognition is expected to commence from FY2026 and flow into FY2027 as unit settlements occur.
- A second transaction with **Philadelphia Developments Pty Ltd**, also a related party of Director James Raptis, in relation to the **Pearl Residences Main Beach**. FSU has arranged acceptable debt for the project’s residual unsold units, entitling the Company to a commission-based fee of approximately **\$600,000**, payable on the next unit settlement expected in mid-September 2025.

Together, these transactions demonstrate the Company’s ability to leverage its expertise and networks in property finance and development to generate material fee income and support its broader growth strategy.

Strategic direction

Looking ahead, Group One Capital intends to:

- **Coordinate structured finance packages** for developers and property owners;
- **Provide equity funding** across residential, commercial and mixed-use projects;
- **Pursue selective property investment and management opportunities** aligned to long-term value creation.

If the resolution is passed, the new name will take effect once lodged with ASIC, with the Company’s ASX ticker expected to change from **RPG** to **G1C**.

About Raptis Group / Group One Capital

Founded in 1985, Raptis Group has been a long-standing participant in Queensland’s property market. The transition to Group One Capital marks the Company’s next phase—leveraging decades of property experience while expanding into structured finance and investment solutions.

This ASX announcement was authorised for release by the Company’s board of directors.

For further information:

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