



Cancellation Summary

Entity name

MAYFIELD GROUP HOLDINGS LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Monday September 01, 2025

Reason for the cancellation

Lodgement of Appendix 2A

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAYFIELD GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57010597672

1.3 ASX issuer code

MYG

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Lodgement of Appendix 2A

1.4d Date of previous announcement to this cancellation

1/9/2025

1.5 Date of this announcement

1/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jun-2025 08:20	New - Proposed issue of securities - MYG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,893,951

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of all of the issued capital of BE Switchcraft Pty. Ltd.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Shares escrowed 27 Aug 2027

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250602/pdf/06kb25qjgsyw7y.pdf>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,893,951

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYG : ORDINARY FULLY PAID	93,277,086

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYGAR : OPTION EXPIRING 04-SEP-2029 EX \$0.8693	240,000
MYGAB : OPTION EXPIRING 24-OCT-2025 EX \$0.325	50,000
MYGAA : OPTION EXPIRING 06-MAR-2028 EX \$0.325	175,000
MYGAS : PARTLY PAID ORDINARY SHARES	2,197,802
MYGAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.3506	30,000
MYGAP : OPTION EXPIRING 20-NOV-2025 EX \$0.36124	642,128
New class - code to be confirmed : Shares escrowed 27 Aug 2027	1,893,951