



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPA	ORDINARY FULLY PAID	5,126,551	01/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



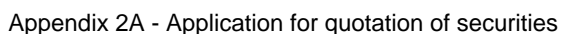
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jul-2025 09:17	New - Proposed issue of securities - MPA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MPA : ORDINARY FULLY PAID

1/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,126,551

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. The shares are being issued to Directors following shareholder approval at the 2024 AGM and to senior management in lieu of cash remuneration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

317,846.160000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	411,368,809

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	5,243,090
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	813,632
MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,264,813
MPAAG : OPTION EXPIRING 26-MAR-2026 EX \$0.30	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 EX \$0.34	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	19,863,942