



Announcement Summary

Entity name

AMPLIA THERAPEUTICS LIMITED

Date of this announcement

Monday September 01, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 30 September 2028 Exercise Price \$0.30	818,006	01/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16165160841

1.3 ASX issuer code

ATX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 30 September 2028 Exercise Price \$0.30

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr Warwick Tong	DR WARWICK BONNER TONG & MRS DEBRA ANN TONG <DEBWAR SUPERANNUATION A/C>	336,826
Dr Robert Peach	ANDREA MARIE PEACH & ROBERT JAMES PEACH <PEACH FAMILY A/C>	240,590
Ms Jane Bell	MRS JANE CATHERINE JOCELYN BELL & MR GEOFFREY ARTHUR BELL <SCHOONER SUPER FUND A/C>	240,590

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://ampliatx.com/announcements/7071981>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

30/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ATX : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://ampliatx.com/announcements/7071981>

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Options approved by shareholder at Annual General Meeting held 27 August 2025

Issue details

Number of +securities

818,006

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXOA : OPTION EXPIRING 31-OCT-2027	90,299,589
ATX : ORDINARY FULLY PAID	501,180,322

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXAAD : OPTION EXPIRING 06-SEP-2025 EX \$0.2533	2,355,000
ATXAAI : OPTION EXPIRING 20-DEC-2028 EX \$0.23	5,250,000
ATXAAF : OPTION EXPIRING 05-JUN-2028 EX \$0.132	5,000,000
ATXAB : OPTION EXPIRING 02-SEP-2025 EX \$0.1933	1,000,000
ATXAAE : OPTION EXPIRING 07-OCT-2025 EX \$0.2533	5,626,000
New class - code to be confirmed : Option Expiring 30 September 2028 Exercise Price \$0.30	818,006



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14