

2 September 2025

ASX Announcement

Notice regarding Second Court Hearing

Further to the announcements by Washington H. Soul Pattinson and Company Limited ("**Soul Patts**") and Brickworks Limited ("**Brickworks**") on 2 June 2025 regarding entry into a Combination Deed to implement the proposed merger between Soul Patts and Brickworks and create a newly capitalised ASX-listed company by way of two separate but interconditional schemes of arrangement between Soul Patts and its ordinary shareholders ("**SOL Share Scheme**") and between Brickworks and its ordinary shareholders ("**BKW Share Scheme**"), Soul Patts and Brickworks provide the following update.

Subject to:

- the required majorities of Brickworks shareholders approving the BKW Share Scheme at the BKW Share Scheme meeting to be held at 9:00am (Sydney time) on Wednesday, 10 September 2025 at The Grand Ballroom, The Fullerton Hotel Sydney, 1 Martin Place, Sydney NSW 2000; and
- the required majorities of Soul Patts shareholders approving the SOL Share Scheme at the SOL Share Scheme meeting to be held at 11:00am (Sydney time) on Wednesday, 10 September 2025 at The Grand Ballroom, The Fullerton Hotel Sydney, 1 Martin Place, Sydney NSW 2000,

the Supreme Court of New South Wales will hear the applications by:

- Brickworks seeking the approval of the BKW Share Scheme, at 9:15am on 12 September 2025; and
- Soul Patts seeking the approval of the SOL Share Scheme, at 9:15am on 12 September 2025,

(together, "**Second Court Hearings**").

If you wish to oppose approval of the BKW Share Scheme or SOL Share Scheme, you must file and serve on Brickworks or Soul Patts (as applicable) a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the relevant hearing. The notice of appearance and affidavit must be served on Brickworks or Soul Patts (as applicable) at their respective address for service at least one day before the Second Court Hearings.

The address for service of Soul Patts is:

Level 14, 151 Clarence Street
Sydney, NSW 2000
Attention: Pamela Longstaff

The address for service of Brickworks is:

Level 9, 60 Carrington St
Sydney, NSW 2000
Attention: Susan Leppinus

Further information on SOL Share Scheme

Soul Patts shareholders can contact the Soul Patts Shareholder Information Line on 1300 271 284 (within Australia) or +61 3 9938 4382 (outside Australia) between the hours of 8.30am – 5.00pm (Sydney time) Monday to Friday. Soul Patts shareholders can also visit the Soul Patts Investor Centre: <https://soulpatts.com.au/investor-centre/investor-overview>

Further information on BKW Share Scheme

For more information, please refer to the Brickworks Combination Booklet. Brickworks shareholders can also contact the Brickworks Shareholder Information Line on 1300 855 080 (within Australia) or +61 (03) 9415 4000 (outside of Australia) between 8.30 am to 5.00 pm (Sydney time) Monday to Friday.

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This ASX announcement has been authorised for release by the Board of Washington H. Soul Pattinson and Company Limited and the Independent Directors of Brickworks Limited.

Contacts

Soul Patts:

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About Soul Patts

Soul Patts is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, Soul Patts has since evolved into an investment house with a diversified and uncorrelated portfolio of assets across multiple industries. Soul Patts takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning SOL shares, an investor gains access to the following asset classes: listed equities, private markets, credit, and property. More information: www.soulpatts.com.au

About Brickworks

Brickworks has been building the Australian dream for over a century. Today, Brickworks is more

than Australia's largest and most trusted brick manufacturer. It comprises a diversified portfolio of attractive assets, offering shareholders stability and long-term growth. The Company has a proud track record, having paid a dividend every year since listing on the ASX in 1962. Brickworks comprises four divisions – Building Products Australia, Building Products North America, Industrial Property, and Investments.

Building Products Australia includes Austral Bricks, the country's largest bricks producer, and other leading brands such as Austral Masonry and Bristle Roofing. Building Products North America is the leading brick producer in the north-east of the United States and includes the flagship brand of Glen-Gery.

On surplus land assets, Brickworks has developed extensive industrial property assets in conjunction with Joint Venture partner Goodman Group. These facilities help our customers meet the supply chain needs of the growing digital economy.

Brickworks also has a long-standing investment in Soul Patts, a diversified investment house and ASX100 company. This investment has delivered outstanding returns for the Company and provides stability and growing cash dividends.