

03 September 2025

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOA, BHPSOC, BHPSOD, BHPSOE, BHPSOF, BHPSOG, BHPSOH & BHPSOI), declared the record date for entitlements to the estimated AUD 0.920669, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 5 September 2025, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 4 September 2025. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOA	\$12.1855	\$11.2648
BHPSOC	\$10.8391	\$9.9184
BHPSOD	\$17.6980	\$16.7773
BHPSOE	\$21.2038	\$20.2831
BHPSOF	\$18.5211	\$17.6004
BHPSOG	\$31.9346	\$31.0139
BHPSOH	\$34.6172	\$33.6965
BHPSOI	\$19.8884	\$18.9677

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager