

03 September 2025

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINIs (ASX code BHPSO1, BHPSO2 & BHPSO3), declared the record date for entitlements to the estimated AUD 0.920669, fully franked dividend for the BHP CitiFirst Self-Funding Instalment MINIs is 5 September 2025, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment MINIs will commence trading ex-dividend on 4 September 2025. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding Instalment MINI holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO1	\$22.3656	\$21.4499
BHPSO2	\$27.0761	\$26.1614
BHPSO3	\$9.9661	\$9.0477

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager