

5 September 2025

## ASX RELEASE

# Completion of Mt McKenna Acquisition & Cleansing Notice under Section 708A(5)(e)

**Platina Resources Limited (ASX: PGM; “Platina” or “the Company”)** wishes to confirm the allotment of 20 million ordinary fully paid shares (Shares) as consideration for the purchase of 100% of the issued capital of Jasper Exploration Pty Ltd (Jasper) which owns the Mt McKenna Project in Western Australia, located 13km east of the township of Laverton. For full details refer to ASX release dated 3 September 2025, *“New gold project acquisition in the world-class Laverton gold district of Western Australia”*.

The Company has also issued 1.75 million Shares for introduction and advisory services related to the acquisition of Jasper.

The Shares were issued pursuant to PGM’s existing placement capacity under Listing Rule 7.1.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“Act”);
- this notice is being given under section 708A(5)(e) of the Act;
- as at today’s date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

**This announcement has been approved for release by the Board of Platina Resources Limited.**

### **For more information:**

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#### **ABOUT PLATINA RESOURCES LIMITED (ASX: PGM)**

Platina is an Australian-based company focused on advancing early-stage metals projects through exploration, feasibility, and permitting towards development. Shareholder value is created by monetising the projects through either sale, joint venture or development.

Platina controls a 100% interest in a portfolio of gold projects in the Yilgarn Craton and Ashburton Basin in Western Australia.

For more information please see: **[www.platinaresources.com.au](http://www.platinaresources.com.au)**