

5 September 2025

Mr. Salvador Caldwell  
Senior Adviser  
Listings Compliance

By email: [ListingsComplianceSydney@asx.com.au](mailto:ListingsComplianceSydney@asx.com.au)

Dear Salvador

## Dateline Resources | Response to Aware Letter

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) refers to the aware letter from ASX Compliance (**ASX**) dated 4 September 2025 (**Aware Letter**) and responds as follows<sup>1</sup>.

### Information requested by ASX

1. Yes, Dateline considers the information disclosed in the 19 August Announcement (and in particular, the matters referred to in paragraphs 1.1 to 1.4 of the Aware Letter) to constitute information that a reasonable person would expect to have a material effect on the price or value of its securities.
2. N/A.
3. On 11 August 2025, Dateline provided ASX with a comprehensive announcement relating in part to the matters that were reported on in further detail in the 19 August Announcement. This announcement noted that Dateline was continuing with its target generation and analysis with the results of that work to be disclosed once complete.

For instance, in the 11 August 2025 disclosure Dateline stated that:

**Gold Targets Identified:** *In addition to the REE targets, the MT data and concurrent exploration have pinpointed several new gold exploration targets on the Colosseum property. These gold targets are under review, and Dateline will provide a further update on the gold potential once the analysis is completed within the next seven days.*

In addition, Dateline stated that:

**Ongoing Work – Data Validation:** *A parallel 3D inversion using the open-source ModEM software is currently in progress to cross-validate the resistivity model generated by Viridien's RLM-3D. Results of this independent inversion will be released once available, ensuring robust interpretation before finalising drill plans.*

---

<sup>1</sup> Unless otherwise defined, capitalised words used in this response have the meanings given to them in the Aware Letter.

More specifically:

- (a) (*Paragraphs 1.1, 1.3 and 1.4*) Following Dateline's ASX disclosure of 11 August 2025, Dateline and its consultants interpreted and analysed the relevant underlying geophysical, geochemical, MT survey, gravity and magnetic data to the extent necessary to allow it to make the statements the subject of paragraphs 1.1, 1.3 and 1.4.

The analysis was completed in the evening of Monday, 18 August 2025 (with the finalised 19 August Announcement released on ASX the following morning).

- (b) (*Paragraph 1.2*) The information the subject of paragraph 1.2 has been previously disclosed to ASX (see, for instance, Dateline's ASX disclosure of 26 June 2024).

As noted above (and as indicated in the prior period announcements), the underlying data the subject of the above referred disclosures was interpreted and analysed in the days following the 11 August 2025 announcement (with drafts of the 19 August Announcement prepared for internal review in parallel with that ongoing analysis) to ensure the 19 August Announcement was finalised and ready for release on ASX in accordance with Listing Rule 3.1.

Dateline is confident that no trading halt (i.e. because there had not been any loss of confidentiality – meaning that Dateline was entitled to rely on the exceptions to Listing Rule 3.1) or earlier disclosure (i.e. because Dateline was not aware of the specific information the subject of paragraphs 1.1, 1.3 and 1.4 of the Aware Letter until after the close of trading on 18 August 2025) was required prior to the release of the 19 August Announcement.

Dateline reiterates that that it was not aware of the information the subject of paragraphs 1.1, 1.3 and 1.4 at the time it provided ASX with the Price Query Response.

4. Dateline confirms compliance with the Listing Rules and, in particular, with Listing Rule 3.1.
5. Dateline confirms that its responses as set out above have been authorised and approved by an officer of Dateline who has delegated authority from the Board of Dateline to respond to ASX on disclosure matters.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

A handwritten signature in black ink that reads "J Smith".

John Smith  
Company Secretary  
**Dateline Resources Limited**



4 September 2025

Reference: 112258

Mr John Smith  
CFO and Company Secretary  
Dateline Resources Limited  
Level 29  
2 Chifley Square  
Sydney NSW 2000

By email only.

Dear Mr Smith

**Dateline Resources Limited ('DTR'): ASX Aware Letter**

ASX refers to the following:

- A. DTR's response to ASX's price query (the 'Price Query Response') released on the ASX Market Announcements Platform ('MAP') at 8.52AM AEST on 15 August 2025 disclosing the following:
  - 1.1 *"No, the Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities. Furthermore, the Company confirms that its ASX disclosures are up to date with no new information having been received since the release of the Company's announcement on 11 August 2025"*
  - 1.2 *"Dateline confirms compliance with the Listing Rules and, in particular, with Listing Rule 3.1"*
- B. DTR's announcement titled *"Six New Gold Breccia Pipe Targets at Colosseum"* (the '19 August Announcement') released on MAP at 8.47AM AEST on 19 August 2025 as market sensitive, disclosing the following:
  - 1.1 *"Six newly delineated geophysical anomalies share the same signature, coincident gravity-low and low-resistivity, as the breccia pipes hosting the existing 1.1-million-ounce gold mineral resource. This indicates the potential for new gold-bearing breccia pipe structures outside previously drilled or mined areas."*
  - 1.2 *"Over 1.4Moz of gold has been defined in the two known breccia pipes to ~250 metres depth, comprising a 1.1Moz JORC 2012-compliant mineral resource and ~344koz historically produced."*
  - 1.3 *"Four of the six new anomalies are comparable in scale or larger than those associated with the known breccia pipes that host the current MRE, highlighting exploration upside."*
  - 1.4 *"3D MT results indicate the known breccia pipe structures extend to at least ~300 metres below prior drilling, suggesting the defined gold system may continue well beyond the existing mineral resource shell."*
- C. The change in the price of DTR's securities from \$0.20 immediately prior to the release of the Announcement to a high of \$0.24 following the release of the 19 August Announcement.
- D. Listing Rule 3.1, which requires a listed entity to immediately give ASX any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities.
- E. The definition of "aware" in Chapter 19 of the Listing Rules, which states that:

---

*an entity becomes aware of information if, and as soon as, an officer of the entity (or, in the case of a trust, an officer of the responsible entity) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as an officer of that entity.*

- F. Section 4.4 in *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B* titled “When does an entity become aware of information?”
- G. Listing Rule 3.1A, which sets out exceptions from the requirement to make immediate disclosure as follows.

3.1A *Listing rule 3.1 does not apply to particular information while each of the following is satisfied in relation to the information:*

3.1A.1 *One or more of the following 5 situations applies:*

- *It would be a breach of a law to disclose the information;*
- *The information concerns an incomplete proposal or negotiation;*
- *The information comprises matters of supposition or is insufficiently definite to warrant disclosure;*
- *The information is generated for the internal management purposes of the entity; or*
- *The information is a trade secret; and*

3.1A.2 *The information is confidential and ASX has not formed the view that the information has ceased to be confidential; and*

3.1A.3 *A reasonable person would not expect the information to be disclosed.*

- H. The concept of “confidentiality” detailed in section 5.8 of *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B*. In particular, the Guidance Note states that:

*Whether information has the quality of being confidential is a question of fact, not one of the intention or desire of the entity. Accordingly, even though an entity may consider information to be confidential and its disclosure to be a breach of confidence, if it is in fact disclosed by those who know it, then it is no longer a secret and it ceases to be confidential information for the purposes of this rule.*

## **Request for information**

Having regard to the above, ASX asks DTR to respond separately to each of the following questions:

1. Does DTR consider the following information, or any part thereof, to be information that a reasonable person would expect to have a material effect on the price or value of its securities?
  - 1.1 *“Six newly delineated geophysical anomalies share the same signature, coincident gravity-low and low-resistivity, as the breccia pipes hosting the existing 1.1-million-ounce gold mineral resource. This indicates the potential for new gold-bearing breccia pipe structures outside previously drilled or mined areas.*
  - 1.2 *“Over 1.4Moz of gold has been defined in the two known breccia pipes to ~250 metres depth, comprising a 1.1Moz JORC 2012-compliant mineral resource and ~344koz historically produced.”*
  - 1.3 *“Four of the six new anomalies are comparable in scale or larger than those associated with the known breccia pipes that host the current MRE, highlighting exploration upside.”*

- 1.4 *“3D MT results indicate the known breccia pipe structures extend to at least ~300 metres below prior drilling, suggesting the defined gold system may continue well beyond the existing mineral resource shell.”*

Please answer separately for each of the above.

2. If the answer to any part of question 1 is “no”, please advise the basis for that view.

Please answer separately for each of the items in question 1 above.

3. When did DTR first become aware of the information referred to in question 1 above?

Please answer separately for each of the items in question 1 above.

4. If DTR first became aware of the information referred to in question 1 before the 19 August Announcement, please explain why DTR provided the answer it did in its Price Query Response, as detailed at paragraph A.

Please answer separately for each of the items in question 1 above and provide details of the prior announcement if applicable.

5. Please confirm that DTR is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

6. Please confirm that DTR’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of DTR with delegated authority from the board to respond to ASX on disclosure matters.

#### **When and where to send your response**

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9.00 AM AEST Wednesday, 10 September 2025**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, DTR’s obligation is to disclose the information ‘immediately’. This may require the information to be disclosed before the deadline set out above and may require DTR to request a trading halt immediately if trading in DTR’s securities is not already halted or suspended.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

#### **Suspension**

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in DTR’s securities under Listing Rule 17.3.

#### **Listing Rules 3.1 and 3.1A**

In responding to this letter, you should have regard to DTR’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that DTR’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

---

**Release of correspondence between ASX and entity**

We reserve the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under listing rule 18.7A. The usual course is for the correspondence to be released to the market.

Yours sincerely

---

ASX Compliance