Market Announcement

ASX: DTR | OTCQB: DTREF

8 September 2025



Dateline Admitted to S&P/ASX All Ordinaries Index

Highlights

- Index Inclusion: Dateline Resources will be added to the S&P/ASX All Ordinaries Index (Australia's broad market index of the 500 largest listed companies) effective 22 September 2025
- Market Visibility & Validation: Inclusion in the All Ordinaries reflects the growth and validation of Dateline's strategy, underscoring confidence in the Company's direction.

Dateline Resources Limited (**Dateline** or **the Company**) (ASX: DTR, OTCQB: DTREF) is pleased to announce its inclusion in the S&P/ASX All Ordinaries Index, effective prior to the opening of trading on Monday, 22 September 2025.

The S&P/ASX All Ordinaries (**All Ords**) is Australia's oldest and broadest stock market index, representing the 500 largest companies listed on the ASX by market capitalisation.

This milestone marks a significant achievement for Dateline, providing increased market visibility and serving to heighten the Company's profile and potentially improve liquidity through exposure to indextracking funds and institutional investors.

Stephen Baghdadi, Managing Director of Dateline Resources, welcomed the news of the Company's index inclusion and the broader market interest, stating:

"Inclusion in the All-Ordinaries Index is a positive milestone for Dateline, our team has worked diligently to get us here, and we remain focused on converting this visibility into long-term value for our shareholders."

Expanded Global Market Presence

Dateline's inclusion in the All Ords comes amid a broader effort to increase its international market presence. In addition to its primary ASX listing (DTR), Dateline's U.S. OTCQB listing (DTREF) provides North American investors with access to the Company's shares. This dual-market approach has already helped raise Dateline's profile in the U.S.

The Company's leadership views the index inclusion, alongside growing international investor interest, as timely reinforcement of Dateline's objectives. Dateline is advancing the 100%-owned Colosseum Gold-REE Project in San Bernardino County, California.

Contact

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Capital Structure

ASX Code DTR
OTCQB Code DTREF
Shares on Issue 3.35B
Top 20 Shareholders 74.0%

Board of Directors

Mark Johnson AO Non-Executive Chairman

Stephen Baghdadi Managing Director

Greg Hall

Non-Executive Director

Tony Ferguson

Non-Executive Director

Bill Lannen

Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)

27.1Mt @ 1.26g/t Au for 1.1Moz Au

Over 67% in Measured & Indicated

Mineralisation open at depth

Bankable Feasibility Study underway

Rare earths potential with geology similar to nearby Mountain Pass mine

* ASX announcement 26 May 2025



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This added market recognition via the All Ords index addition is expected to further support Dateline's engagement with analysts, institutional fund managers, and industry partners.

This ASX announcement has been authorized for release by the Board of Dateline Resources Limited.

For more information, please contact:

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an NPV_{6.5} of US\$550 million and an IRR of 61% using a gold price of US\$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Pass Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Forward-Looking Statements

This announcement may contain "forward-looking statements" concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words "will", "may", "should", "continue", "believes", "expects", "intends", "anticipates" or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources' ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.