

## NTA and Monthly Snapshot

August 2025

ASX:WHI

### NET TANGIBLE ASSET BACKING

PER SHARE	31 Aug 25	Prior Month
NTA (Before Deferred Tax)	<b>\$1.36</b>	\$1.30
Dividends paid & deducted from the NTA in the month	0.583 cps	
<b>Additional Information</b>		
Share Price	\$1.40	
Premium / (Discount) to NTA	3.1%	
Gross Assets	\$221m	
Shares on Issue	160,300,909	
NTA (After Deferred Tax)	\$1.35	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

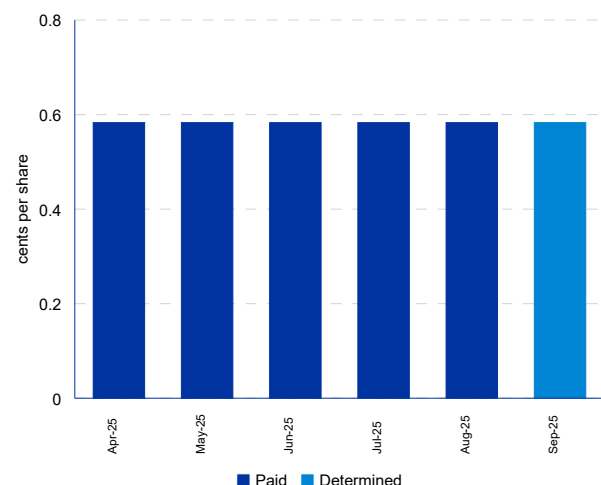
### DIVIDENDS

Fully franked dividend yield*	<b>7.1%</b>
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\*Based on the month end share price and the annualised latest dividend (gross, inclusive of franking credits).

Upcoming Dividends	Sep-25
Fully franked dividend:	0.583 cps
Ex-dividend Date:	15 Sep 25
Payment Date:	30 Sep 25

### Dividend History



### INVESTMENT RETURNS

To 31 August 25 <sup>(a)</sup>	1 Month	1 Year	3 Years pa	Strategy Inception pa
<b>Returns inclusive of franking</b>				
Income	1.58%	11.64%	10.72%	12.89%
Portfolio <sup>(b)</sup>	7.42%	26.20%	14.94%	10.98%
Share Price <sup>(c)</sup>	3.94%	N/A	N/A	N/A
Benchmark Index <sup>(d)</sup>	6.40%	21.06%	9.82%	6.64%

<sup>(a)</sup> Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

<sup>(b)</sup> Portfolio return is after costs.

<sup>(c)</sup> WHI Share Price plus dividends to shareholders.

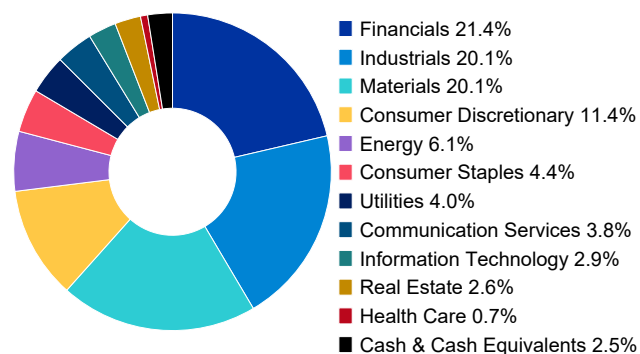
<sup>(d)</sup> S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index.

### TOP 10 INVESTMENTS

At 31 August 2025	Portfolio Weight
MPL Medibank Private Limited	3.2%
VNT Ventia Services Group Limited	3.0%
MMS McMillan Shakespeare Limited	2.9%
HLI Helia Group Limited	2.9%
EVN Evolution Mining Limited	2.8%
MFG Magellan Financial Group Limited	2.6%
JBH JB Hi-Fi Limited	2.6%
AGL AGL Energy Limited.	2.3%
DRR Deterra Royalties Limited	2.3%
MND Monadelphous Group Limited	2.3%

### SECTOR BREAKDOWN

At 31 August 25



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A systematic approach to equity income.