



Announcement Summary

Entity name
PURE HYDROGEN CORPORATION LIMITED

Announcement Type
New announcement

Date of this announcement
Monday September 08, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PH2	ORDINARY FULLY PAID	10,882,353	08/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE HYDROGEN CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

160885343

1.3 ASX issuer code

PH2

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2025 16:08	New - Proposed issue of securities - PH2	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval will be sought at 2025 AGM for the issue of 882353 ordinary class shares and 441177 options to director related entities as previously announced 28 August 2025.



Placement Details

PH2 : ORDINARY FULLY PAID

8/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,882,353

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08500000

Any other information the entity wishes to provide about the +securities to be quoted

Previously announced 28 August 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PH2 : ORDINARY FULLY PAID	384,363,171

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PH2AT : OPTION EXPIRING 23-DEC-2025 EX \$0.50	6,500,000
PH2AK : COMMON SHARES	1,088,082
PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,150,000