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MARKET ANNOUNCEMENT

9 September 2025

ASX Market Announcements Office

ASX limited

20 Bridge Street

Sydney NSW 2000

Court approves convening of Scheme Meeting and distribution of Scheme Booklet

NSX Limited (ASX: NSX) (**NSX**) provides the following update in relation to the proposed Scheme of Arrangement under which 1001290557 Ontario Inc. (**BidCo**), a related body corporate of CNSX Markets Inc. (the operator of the Canadian Securities Exchange) (**CNSX**) would acquire all of the shares on issue in NSX (that CNSX does not already own) (**Scheme**).

Court Orders

The Federal Court of Australia has today made orders:

- that NSX convene and hold a meeting of NSX shareholders to consider and vote on the Scheme (**Scheme Meeting**); and
- approving the distribution to NSX shareholders of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**).

Scheme Booklet

The Scheme Booklet is expected to be released to ASX on this day, 9 September 2025, following registration with the Australian Securities and Investments Commission. The Scheme Booklet will include a copy of an Independent Expert's Report. A copy of the Scheme Booklet will also be available on NSX's website (www.nsx.com.au) following release on ASX.

This announcement has been authorised by the Company Secretary

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