



10 September 2025

ASX ANNOUNCEMENT

**Alternative Investment Trust (ARSN 112 129 218)
Completion of Rights Issue**

One Managed Investment Funds Limited (ACN 117 400 987), the responsible entity of the Alternative Investment Trust (**AIQ**) and Warana Capital Pty Limited (ACN 611 063 579 AFSL 493579), AIQ's investment manager, are pleased to share the results of the pro rata 1 for 1 non-renounceable rights offer by AIQ (**Rights Issue**).

- The results of the Rights Issue are as follows:
 - a total of 2,522,192 new units will be issued to Eligible Unitholders; and
 - the total number of new units issued under the shortfall will be 20,918,848,
- the new units issued under the Rights Issue will rank equally with existing units on issue;
- the Responsible Entity expects to issue the new units under the Rights Issue and dispatch the new units' holding statements on or about 12 September 2025;
- the new units are expected to commence trading on the ASX on 15 September 2025; and
- on completion of the Rights Issue:
 - the total number of AIQ units on issue will be 53,793,523 and;
 - AIQ will have a pro forma cash reserve of approximately \$34,458,319. Further information relating to AIQ's balance sheet will be provided in its upcoming net tangible asset backing per unit announcement and monthly fact sheet.

For further information, please contact the Responsible Entity on +61 2 8277 0000 or ait@oneinvestment.com.au.

Authorised for release by One Managed Investment Funds Limited (ACN 117 400 987 AFSL 297042) (**Responsible Entity**), the responsible entity of the Alternative Investment Trust (ARSN 112 129 218), and Warana Capital Pty Limited (ACN 611 063 579 AFSL 493579), the investment manager of AIQ.