

ASX ANNOUNCEMENT

4 November 2016

IMT Files Registration Statement for Proposed NASDAQ Dual Listing

Integrated Media Technology Limited (IMT or the Company) today announced that it has filed, by way of a non-public filing, a registration statement on FORM 20-F with the U.S. Securities and Exchange Commission (SEC) to register its ordinary shares. A Form 20-F, once declared effective by the SEC, allows foreign issuers to register securities with the SEC for trading on a U.S stock exchange pursuant to applicable U.S securities laws.

IMT intends to dual list its ordinary shares on the NASDAQ Capital Market under the ticker symbol “IMTE”. The directors believe that a NASDAQ dual listing is expected to provide a number of benefits to the Company. Home to some of the largest technology companies in the world the U.S also provides access to one of the largest pools of capital globally and access to an active and sophisticated investment market well versed in the technology sector.

IMT’s Chairman and CEO Dr. Herbert Ying Chiu Lee stated “This is an exciting time for the Company. With the Company looking to expand its operations globally, a North American dual listing will provide direct access and much greater visibility of our business to one of the world’s largest debt and equity markets”.

On behalf of the Board,

Yours sincerely,

/s/ Dr. Herbert Ying Chiu Lee

Dr. Herbert Ying Chiu Lee
Director

For further information on this announcement, please contact:

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About IMT

IMT is a technology investment, product development and distribution company. IMT's businesses involves three distinct business units being owning and developing core technologies, commercializing these technologies into products or services and distribute and brand these products and services.

Today, IMT is a technology driven company that focuses on technology innovation to drive the Company business.