

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 4/November/2016	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 6
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999		CC:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: Takase) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 605		

We hereby submit Form 605 as attached.

Best regards,

Kenji Takase
TEL : 81-3-6214-6626
e-mail : kenji_takase@mufg.jp

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme VITACO HOLDINGS LIMITED

ACN/ARSN 606 826 493

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 1 November, 2016
The previous notice was given to the company on 2 November, 2016
The previous notice was dated 28 October, 2016
The holder became aware on 4 November, 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	9,807.82	-4,499 Ordinary Shares	-4,499
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	32,837.34	-15,063 Ordinary Shares	-15,063
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	494.86	-227 Ordinary Shares	-227
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	1,541.26	-707 Ordinary Shares	-707
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	252.88	-116 Ordinary Shares	-116
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	3,311.42	-1,519 Ordinary Shares	-1,519
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	80.66	-37 Ordinary Shares	-37
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	604,073.84	276,464 Ordinary Shares	276,464
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	383,956.94	175,724 Ordinary Shares	175,724
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	2,786.04	1,278 Ordinary Shares	1,278
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	148.92	68 Ordinary Shares	68
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	41.42	19 Ordinary Shares	19
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	196,650.00	90,000 Ordinary Shares	90,000
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	15.33	7 Ordinary Shares	7
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	13.08	6 Ordinary Shares	6
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Collateral returned by an entity controlled by Morgan Stanley - see Annexure A	N/A	-1,933,206 Ordinary Shares	-1,933,206

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name	Mr Tsukasa Bessho	capacity	Authorised signatory
sign here		date	4 November 2016

ANNEXURE "A"

This is Annexure "A" of 3 pages referred to in the Form 605 (Notice of Ceasing to be a Substantial Holder) signed by me and dated 4 November 2016.

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Signed: Mr Tsukasa Bessho

Schedule	Global Master Securities Lending Agreement
Type of Agreement	Morgan Stanley & Co. International plc and SUMITOMO MITSUI
Parties to agreement	BANKING CORPORATION
Transfer Date	20161025; 20161026;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's Instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Schedule	Global Master Repurchase Agreement
Type of Agreement	Morgan Stanley & Co. International plc and DEKABANK DEUTSCHE
Parties to agreement	GIROZENTRALE
Transfer Date	20161101;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.
Does the lender have the right to recall early?	Yes/No
If yes, detail	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	Global Master Securities Lending Agreement
Type of Agreement	Morgan Stanley & Co. International plc and ROTHESAY LIFE PLC
Parties to agreement	20161017; 20161018; 20161019; 20161020; 20161021; 20161024;
Transfer Date	

	20161025; 20161026; 20161027; 20161028; 20161031; 20161101;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Schedule	Global Master Securities Lending Agreement
Type of Agreement	Morgan Stanley & Co. International plc and STATE STREET BANK AND TRUST COMPANY
Parties to agreement	
Transfer Date	20160907; 20160908; 20160909; 20160912; 20160913; 20160914; 20160915; 20160916; 20160919; 20160920; 20160921; 20160922; 20160923; 20160926; 20160927; 20160928; 20160929; 20160930; 20161003; 20161004; 20161005; 20161006; 20161007; 20161010; 20161011; 20161012; 20161013; 20161014; 20161017; 20161018; 20161019; 20161020; 20161021; 20161024; 20161025; 20161026; 20161027; 20161028; 20161031; 20161101;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Schedule	Global Master Repurchase Agreement
Type of Agreement	Morgan Stanley & Co. International plc and LYB FINANCE COMPANY BV
Parties to agreement	
Transfer Date	20161028; 20161031; 20161101;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.
Does the lender have the right to recall early?	Yes/No

If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Customer Prime Broker Account Agreement
Parties to agreement	Morgan Stanley & Co LLC. on behalf of all Morgan Stanley entities and LAKEVILLE CAPITAL MANAGEMENT LIMITED
Transfer Date	20161101;
Holder of Voting Rights	Morgan Stanley
Are there any restrictions on voting rights?	No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail Morgan Stanley may return rehypothecated shares at any time.	
Does the lender have the right to recall early?	Yes
If yes, detail The customer may recall shares from Morgan Stanley at any time.	
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions In the ordinary course of business, securities will be returned to customers. Upon a customer Event of Default, Morgan Stanley has the right to set off obligations owed to the customer against obligations of the customer to Morgan Stanley and to foreclose on any collateral, including rehypothecated securities, for the purpose of arriving at a single closeout amount. In such a default scenario, Morgan Stanley may do an actual or deemed sale of the rehypothecated securities.	