

MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

DATE OF MESSAGE: 4/November/2016	MESSAGE NO:	NUMBER OF PAGES INCLUDING COVER PAGE: 6
TO: ASX Market Announcer FAX NO. <u>(61</u>	ments Office) <u>2 9778 0999</u>	cc:
FROM: MITSUBISHI-U	JFJ FINANCIAL GRO te Administration D (Attn: Takase)	OUP epartment NO 81-3-6214-6626
RE: Submission of I	FORM 605	

We hereby submit Form 605 as attached.

Best regards,

Kenji Takase

TEL: 81-3-6214-6626

e-mail : kenji_takase@mufg.jp

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

VITACO HOLDINGS LIMITED

AÇN/ARSN

606 826 493

1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

The holder ceased to be a

substantial holder on

The previous notice was given to the company on

2 November, 2016 28 October, 2016

1 November, 2016

The previous notice was dated The holder became aware on

4 November, 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	the substantial holder was last required to Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
thạngė		Sale of shares by an entity controlled by Morgan Stanley	9,807.82	-4,499 Ordinary Shares	-4,499
31/10 <u>/</u> 2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	32,837. <u>34</u>	-15,063 Ordinary Shares	- <u>15,063</u>
31/10/ <u>2</u> 016	Mitsublshi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	494.86	-227 Ordinary Shares	-227
31/10/ <u>20</u> 16	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	1,541.26	_707 Ordinary Shares	<u>-707</u>
31 <u>/10/2016</u>	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity	252.88	-116 Ordinary Shares	_116
31/1 <u>0/</u> 201 <u>6</u>	Mitsubishi UFJ Financial Group, Inc.	controlled by Morgan Stanley Sale of shares by an entity	3,311.42	-1,519 Ordinary Shares	-1, <u>5</u> 19
<u>31/10/2016</u>	Milsubishi UFJ Financial Group, Inc	controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley	80.66	-37 Ordinary Shares	-37
<u>31/10/2016</u>	Mitsublshi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan	604,073.84	276,464 Ordinary Shares	276,464
<u>31/10/2016</u>	Mitsublshi UFJ Financial Group, Inc	Stanley Purchase of shares by an entity controlled by Morgan	383,956.94	175,724 Ordinary Shares	175,724_
31/10/2016	Mitsubishi UFJ Financial Group, Inc	Stanley Purchase of shares by an entity controlled by Morgan	2,786.04	1,278 Ordinary Shares	1,278
31/ <u>10</u> /201 <u>6</u>	Mitsubishi UFJ Financial Group, Inc	Stanley Purchase of shares by an entity controlled by Morgan	146.92	68 Ordinary Shares	68
01/1 <u>1/2016</u>	Mitsubishi UFJ Financial Group, Inc	Stanley Purchase of shares by an entity controlled by Morgan	41.42	19 Ordinary Shares	19
01/ <u>1</u> 1/20 <u>16</u>	Mitsubishi UFJ Financial Group, Inc	Stanley Purchase of shares by an entity controlled by Morgan	196,650.00_	90,000 Ordinary Shares	90,000
01 <u>/11/2016</u>	Mitsubishi UFJ Financial Group, Inc.	Stanley Purchase of shares by an entity controlled by Morgan	15.33	7 Ordinary Shares	7
01/11/2016	Mitsubishi UFJ Financial Group, Inc	Stanley Purchase of shares by an entity controlled by Morgan	13.08	6 Ordinary Shares	6
01/11/2016		Stanley Collateral returned by an entity controlled by Morgan Stanley		-1,933,206 Ordinary Shares	-1,933, <u>20</u> 6
01/11/2016	Milsubishi UFJ Financial Group, Inc.		1	1 - 1 - 1 - 1	

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

on to voting interests in the company or scheme are as follows Name and ACN/ARSN (if applicable)	Nature of association
	Not applicable
Not applicable	

4. Addresses

es of persons named in this form are as follows:

ad	dresses of persons named in this form are as follows:	
[Address
1	Name	
		2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan
	Mitsubishi UFJ Financial Group, Inc.	

Signature		
print name Mr Tsukasa Bessho	capacity	Authorised signatory
	date	4 November 2016
sign here		

ANNEXURE "A"

This is Annexure "A" of 3 pages referred to in the Form 605 (Notice of Ceasing to be a Substantial Holder) signed by me and dated 4 November 2016.

Signed: Mr Tsukasa Bessho

nedule	Global Master Securities Lending Agreement
pe of Agreement	Global Master Securities Lending Agreement Morgan Stanley & Co. International pic and SUMITOMO MITSUI
	Morgan Stanley & Co. Internation
rties to agreement	BANKING CORPORATION
	20161025; 20161026;
ansfer Date	Borrower
older of Voting Rights	Yes/ No
e there any restrictions on voting rights?	
ves, detail Not applicable	Open
heduled Return Date (if any)	
	Yes/No vive due and outstanding to the
oes the borrower have the right to return early:	Yes /No te a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
yes, detail The Borrower is entitled at any time to terminate	
ves, detail The Lender is entitled to terminate a Loan and t	Yes/No to call for the redelivery of all or any Equivalent Securitles at any time by giving notice t time for such Equivalent Securities on the exchange or in the clearing organisation d.
A: A ARE DIAM OF DOT 1885 LITOUL LITO ASSURE " TO THE TERM	
will the securities be returned on settlementr	
will the Borrower does not redeli	iver Equivalent Securities in accordance training in respect thereof. d the Parties' delivery and payment obligations in respect thereof.

Schedule	Global Master Repurchase Agreement
Type of Agreement	Global Master Repurchase Agreement Morgan Stanley & Co. International plc and DEKABANK DEUTSCHE
Parties to agreement	GIROZENTRALE
	20161101;
Transfer Date	20161101; Buyer in relation to Purchased Securities and the transferee in the case
Holder of Voting Rights	of Margin Securities.
Are there any restrictions on voting rights? If yes, detail Buyer, in the case of Purchased Securities, and for voting rights of that kind to be exercised in relation to the other party provided that it holds such Securities and the other no later than seven Business Days prior to the date the votes	Yes/No transferee, in the case of Margin Securities, shall use its best endeavours to arrange relevant number of securities of that kind in accordance with the instructions of the relevant number of securities of that kind in accordance with the instructions of the relevant number of securities of that kind in accordance with the instructions of the party shall have notified Buyer or transferee, as the case may be, of its instructions are exercisable.
a A July - J Poturn Date (if any)	Open

ing it	
Scheduled Return Date (if any)	Open
Schednied Kerdin pare (ii ann)	
Does the borrower have the right to return early? If yes, detail Either party may terminate on demand Transactions on notice the second secon	Yes/No
If yes, detail Either party may terminate on demand Transactions on noting settlement or delivery of the Equivalent Securities. If Seller requests and Especial Securities to the Seller in exchange	de of not less than the same of the same o
settlement or delivery of the Equivalent Securities. If Seller requests and E Securities equivalent to the Purchased Securities to the Seller in exchange	for the transfer of other securities as agreed.
Securities equivalent to the Furchased Securities to the	

Yes/No	е
Does the lender have the right to recall early? If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the	-
If yes, detail entire party may	
settlement or delivery of the Equivalent Securities. Yes/No	
Will the securities be returned on settlement? Will the securities be returned on settlement? Yes/No Yes/No	
Will the securities be result as the secure with respect to either party, the Parties opligation to deliver as the security and Equivalent	

If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	Global Master Securities Lending Agreement
Type of Agreement	Morgan Stanley & Co. International pic and ROTHESAY LIFE PLC Morgan Stanley & Co. International pic and ROTHESAY LIFE PLC
Parties to agreement	Morgan Stanley & Cd. International 20161020; 20161021; 20161024; 20161017; 20161018; 20161019; 20161020; 20161021; 20161024;
Transfer Date	3

	20161031; 20161031; 20161011;
	20161025; 20161026; 20161027; 20161028; 20161031; 20161101;
	Borrower
Holder of Voting Rights	Y es/ No
Are there any restrictions on voting rights?	
If yes, detail Not applicable	Open
Scheduled Return Date (if any)	
	Yes/No
Does the borrower have the right to return early:	Yes/No e a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
If yes, detail The Borrower is entitled at any time to terrifinate	
Lender in accordance with the Lender's instructions.	Yes /No
If yes, detail The Lender is entitled to terminate a coal and	o call for the redelivery of all or any Equivalent Securities at any time or ganisation time for such Equivalent Securities on the exchange or in the clearing organisation d.
on any Business Day of Not less than the series originally delivered through which the Loaned Securities were originally delivered	Yes/No
	——————————————————————————————————————
If yes, detail any exceptions If the Borrower does not receive	Yes/No ver Equivalent Securities in accordance with the Agreement, the Lender may by I the Parties' delivery and payment obligations in respect thereof.
written notice to Borrower terminate the Loan forthwith and	III

chedule	Global Master Securities Lending Agreement
ype of Agreement	Global Master Securities Lending Agreement Morgan Stanley & Co. International pic and STATE STREET BANK AND
arties to agreement	TRUST COMPANY 20160912; 20160913; 20160914;
ransfer Date	20160907; 20160908; 20160909; 20160920; 20160921; 20160922; 20160915; 20160916; 20160919; 20160920; 20160929; 20160930; 20160923; 20160926; 20160927; 20160928; 20160929; 20160930; 20161003; 20161004; 20161005; 20161006; 20161007; 20161010; 20161011; 20161012; 20161013; 20161014; 20161017; 20161018; 20161019; 20161020; 20161021; 20161024; 20161025; 20161026; 20161027; 20161028; 20161031; 20161101;
	Borrower
Holder of Voting Rights	Yes ∤No
Are there any restrictions on voting rights?	
If yes, detail Not applicable	Open
Scheduled Return Date (if any)	
have the right to return early?	Yes/No te a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
Does the borrower have the right to day time to termina	te a Loan and to redeliver all and any Equivalent Seconds
Lender in accordance with the Lender's Instructions.	
	Yes/No
	Yes/No to call for the redelivery of all or any Equivalent Securities at any time by giving notice to call for the redelivery of all or any Equivalent Securities on the exchange or in the clearing organisation et time for such Equivalent Securities on the exchange or in the clearing organisation ed.
	Yes/No iver Equivalent Securities in accordance with the Agreement, the Lender may by d the Parties' delivery and payment obligations in respect thereof.
well also requisites he returned on settlement:	iver Equivalent Securitles in accordance with the Agreement, the center may by d the Parties' delivery and payment obligations in respect thereof.

ype of Agreement Parties to agreement	Global Master Repurchase Agreement Morgan Stanley & Co. International pic and LYB FINANCE COMPANY BV
Parties to agreement	
	20161028; 20161031; 20161101;
Transfer Date	20161028; 20161031; 20161101; Buyer in relation to Purchased Securities and the transferee in the case
Holder of Voting Rights	of Margin Securities.
	Yes/No ree, in the case of Margin Securities, shall use its best endeavours to arrange re in the case of Margin Securities, shall use its best endeavours to arrange re in the case of that kind in accordance with the instructions of the
other party provided that it holds such Securities and the other party no later than seven Business Days prior to the date the votes are exe	ree, in the case of Margin Securities, shall use its best endeant instructions of the nt number of securitles of that kind in accordance with the instructions of the shall have notified Buyer or transferee, as the case may be, of its instructions reisable.
	Open
Scheduled Return Date (if any)	
	Yes /No
Does the borrower have the right to return early:	on notice of not less than the minimum period as is customarry regarders
If yes, detail Either party may terminate on demand transactions settlement or delivery of the Equivalent Securities. If Seller requests	Yes/No on notice of not less than the minimum period as is customarily required for the sand Buyer agrees, Transaction may be varied such that Buyer transfers hange for the transfer of other securities as agreed.
settlement or delivery of the Equivalent Securities. If Seller requests settlement or delivery of the Equivalent Securities to the Seller in excl. Securities equivalent to the Purchased Securities to the Seller in excl.	Hatige for the view.

If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. Yes/No

If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	Customer Prime Broker Account Agreement
Type of Agreement	har-gen Stanlov & Coll Con behalf of all Morgan Stanley
Parties to agreement	entities and LAKEVILLE CAPITAL MANAGEMENT LIMITED
	20161101;
Transfer Date	Morgan Stanley
Holder of Voting Rights	No
Are there any restrictions on voting rights?	
If yes, detail Not applicable	Chan
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail Morgan Stanley may return rehypothecated	shares at any time.
to a top day begins the right to recall early?	
If yes, detail The customer may recall shares from Morga	n Stanley at any time.
If yes, detail The customer may recall strates to the may will the securities be returned on settlement?	Yes iness, securities will be returned to customers. Upon a customer Ev

If yes, detail any exceptions In the ordinary course of business, securities will be returned to customers. Upon a customer Event of Default, Morgan Stanley has the right to set off obligations owed to the customer against obligations of the customer to Morgan Stanley and to foreclose on any collateral, including rehypothecated securities, for the purpose of arriving at a single closeout amount. In such a default scenario, Morgan Stanley may do an actual or deemed sale of the rehypothecated securities.