

ASX ANNOUNCEMENT

4 November 2016

**SAI GLOBAL/ BARING ASIA PRIVATE EQUITY FUND VI :
DESPATCH OF SCHEME BOOKLET TO SHAREHOLDERS COMPLETE**

4 November 2016, Sydney, Australia: Further to its announcements on 1 November 2016, SAI Global Limited (**SAI**) is pleased to announce that the scheme booklet, which contains the Notice of Meeting and Proxy Form, for the meeting of SAI shareholders to consider and vote on the proposed acquisition of all of the shares in SAI by Casmar (Australia) Pty Limited (ACN 615 021 479), a wholly-owned subsidiary of the Baring Asia Private Equity Fund VI, by way of a scheme of arrangement, has now been despatched to SAI shareholders.

END**Investor inquiries**

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For more information please visit www.saiglobal.com.

About SAI Global

SAI is a leading global provider of risk management products and services to businesses worldwide to proactively manage risk to achieve business excellence, growth, sustainability and ultimately, create trust.

SAI's integrated advisory, services and platforms operate across the entire lifecycle allowing businesses to focus on opportunities presented by uncertainty. Its solutions include risk management software, standards and regulatory content, ethics and compliance learning, risk assessments, certification, testing and audits.

In Australia, it is also a leading provider of settlement related services; company, personal and property information.

SAI is listed on the ASX with its head office located in Sydney, Australia. The company employs more than 2,000 people across 29 countries and 51 locations across Europe, North America and Asia. For more information, please visit www.saiglobal.com.

About Baring Private Equity Asia

Baring Private Equity Asia is one of the largest and most established independent alternative asset management firms in Asia, advising funds with total committed capital of over US\$10 billion.

The firm runs a pan-Asian investment program, sponsoring buyouts and providing growth capital to companies for expansion or acquisitions, as well as a private credit and a pan-Asian real estate private equity investment program. The firm has been

investing in Asia since its formation in 1997 and has over 140 employees located across offices in Hong Kong, China, India, Japan and Singapore.

Baring Private Equity Asia advised funds currently have over 35 portfolio companies active across Asia with a total of 150,000 employees and sales of approximately US\$31 billion in 2015. For more information, please visit www.bpeasia.com.