

FACSIMILE TRANSMITTAL SHEET

Date:

November 4, 2016

To:

Company Announcements Office

Company:

Australian Stock Exchange Limited

Fax:

011-612-9778-0999

Phone:

011-612-9338-0000

Number of pages: 8 (including cover)

From:

Jordan Kenney

Phone:

(512) 306 - 4529

Email:

Jordan.Kenney@dimensional.com

Fax:

(512) 306 - 6698

To Whom It May Concern:

Please see the attached Form 605 - Notice of Ceasing to be a Substantial Holder. Dimensional has notified the Company accordingly.

Thank you.

Jordan Kenney Compliance Analyst

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6300 Bee Cave Rd., Bldg I Austin, TX 78746

Tel: (512) 396-7400 Fax: (512) 306-7611

Form 605 Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

<u>To</u>	Company	Name/Scheme	Metcash	Limited
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ACN/ARSN

112 073 480

1. Details of substantial holder (1)

Name

Dimensional Entities

ACN/ARSN (if applicable)

See Annexure A

The holder ceased to be substantial

holder on

02/11/2016

The previous notice was given to the

27/10/2016

company on

7/40/0046

The previous notice was dated

27/10/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
	See Annexure C	

Signature

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

print name By: Valerie A. Brown

capacity

Assistant Secretary and Vice

President

sign here

date

November 3, 2016

605

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

GUIDE This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 605. Signature This form must be signed by either a director or a secretary of the substantial holder. Nil Lodging period Nil **Lodging Fee** Other forms to be Nil completed Additional information (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form. (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange. (c) The person must give a copy of this notice: (i) within 2 business days after they become aware of the information; or (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if: (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and (B) the person becomes aware of the information during the bid period. To make any annexure conform to the regulations, you must Annexures 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides 2 show the corporation name and ACN or ARBN 3 number the pages consecutively 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied 5 identify the annexure with a mark such as A, B, C, etc 6 endorse the annexure with the words: This is annexure (mark) of (number) pages referred to in form (form number and title) 7 sign and date the annexure

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.

The annexure must be signed by the same person(s) who signed the form.

ANNEXURE A Metcash Limited ACN 112 073 480

1. DETAILS OF SUBSTANTIAL HOLDERS

In this Form 605, references to the "Dimensional Entities" are references to the following persons and entities and their respective associates and related bodies corporate:

Name DFA Australia Limited (a subsidiary of Dimensional Fund Advisors LP)

ACN 065 937 671

Name Dimensional Fund Advisors LP

Name Dimensional Fund Advisors Ltd. (a subsidiary of Dimensional Fund Advisors LP)

Name Dimensional Fund Advisors Canada ULC (a subsidiary of DFA Canada LLC)

Name DFA Canada LLC (a subsidiary of Dimensional Fund Advisors LP)

Name Dimensional Holdings Inc. (general partner of Dimensional Fund Advisors LP)

Name Dimensional Holdings LLC (limited partner of Dimensional Fund Advisors LP)

Name David Booth

Name Rex Sinquefield

This is Annexure "A" referred to in Form 605: Notice of ceasing to be a substantial holder

Date:

November 3, 2016

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valerie K. Brown

Signature:

Capacity: Assistant Secretary and Vice President

ANNEXURE B Metcash Limited ACN 112 073 480

CHANGES IN RELEVANT INTERESTS

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows. The total number of ordinary fully paid shares and votes held by the Dimensional Entities at November 2, 2016 is 48,708,708 and the voting power of the Dimensional Entities for the purpose of 671B(2) of the Corporations Act is 4.992%.

Date of Change	Person whose relevant interest changed	Nature of Change (4)	Go given	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
	The companies and individuals comprising the Dimensional Entities (as defined above) hold the following relevant interests in ordinary fully paid shares in Metcash Limited:	defined es in				
	(a) Registered Schemes					
	DFA Australia Limited has the power to exercise, or control the exercise of, voting rights attached to these securities and /or the power to dispose of, or control the exercise of the disposal of these securities as responsible entity of the following registered managed investment schemes:	e of, voting control the following				
Oct 25 2016	Dimensional Australian Value Trust	Purchase	\$	160,797.02	74,920	74,920
	DFA Australia Limited has the power to exercise, or control the exercise of, voting rights attached to these securities and /or the power to dispose of, or control the exercise of the disposal of these securities under the following mandates with institutional investors:	e of, voting control the				
Nov 02 2016	Separate Account advised by DFA Australia Limited	Sale	₩.	(458,151.33)	(237,959)	(237,959)

	(c) Other Dimensional Entities Funds and Mandates				
	DFA Australia Limited has the power to dispose of, or to control the exercise of	ercise of			
	the power to dispose of, these securities under sub-advisory agreements and	its and			
	consulting services agreements with other members of the Dimensional Entities in relation to the following mutual funds and mandates:	al Entities		£1.	
Nov 01 2016 - Nov 02 2016	Separate Account advised by Dimensional Fund Advisors LP	Purchase	\$ 253,720.58	129,478	129,478
	(d) Dimensional Fund Advisors LP and each of its subsidiaries are each deemed	th deemed			
	to have the same relevant interests in the securities as DFA Australia Limited because Dimensional Fund Advisors IP controls DFA Australia Limited:	mited			
		elevant			
	interests in the securities as Dimensional Fund Advisors LP as they each,	٠,			
	individually or through trusts they control, have more than 20% voting power in	power in			
	Dimensional Holdings Inc., the general partner of Dimensional Fund Advisors LP;	visors LP;			
	(1) Dimensional Fund Advisors LP and other members of the Dimensional	onai			
	Entities may also have relevant interests in the securities referred to in paragraph	paragraph	3		
	(c) above as investment manager or advisor to the mutual funds and mandates	andates	4	-	
	referred to in that paragraph.				

This is Annexure "B" referred to in Form 605: Notice of ceasing to be a substantial holder

November 3, 2016 Date: Dimensional Fund Advisors LP Print Name:

By: Dimensional Holdings Inc., its General Partner By: Valerio A. Brown

Signature:

Assistant Secretary and Vice President Capacity:

ANNEXURE C Metcash Limited ACN 112 073 480

4. ADDRESSES

The addresses of persons named in this form are as follows:

Name	Address
DFA Australia Limited	Level 43, 1 Macquarie Place, Sydney NSW 2000
Dimensional Fund Advisors LP	6300 Bee Cave Road, Building One, Austin, Texas, 78746,
	United States of America
Dimensional Fund Advisors Ltd.	20 Triton Street, London NW1 3BF, United Kingdom
DFA Canada LLC	6300 Bee Cave Road, Building One, Austin, Texas, 78746,
	United States of America
Dimensional Fund Advisors Canada ULC	1500 West Georgia Street, Suite 1520, Vancouver, British
	Columbia V6E 3C9, Canada
Dimensional Holdings Inc.	6300 Bee Cave Road, Building One, Austin, Texas, 78746,
	United States of America
Dimensional Holdings LLC	6300 Bee Cave Road, Building One, Austin, Texas, 78746,
_	United States of America
David Booth	6300 Bee Cave Road, Building One, Austin, Texas, 78746,
	United States of America
Rex Sinquefield	6300 Bee Cave Road, Building One, Austin, Texas, 78746,
-	United States of America

This is Annexure "C" referred to in Form 605: Notice of ceasing to be a substantial holder

Date:

November 3, 2016

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valeria A. Brown

Signature:

Capacity:

Assistant Secretary and Vice President