



Suite 4, Level 7, 350 Collins Street,
Melbourne, VIC 3000

Phone +61 3 9600 0782 (VIC)

Fax +61 3 9600 0783 (VIC)

Email info@lincolnminerals.com.au

Website lincolnminerals.com.au

ABN 50 050 117 023

8 November 2016

The Manager,
ASX Announcements

Dear Sir,

Results of 2016 Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise details of the outcome in respect of each resolution before the meeting and numbers of valid proxy votes as detailed in **TABLE 1** below.

All resolutions were passed on a poll as detailed in **TABLE 2** below.

Yours Faithfully

A handwritten signature in blue ink, appearing to read "J. Kopias", is written over a light blue horizontal line.

Jaroslaw Kopias
Company Secretary

TABLE 1 – PROXY VOTING RESULTS

| # | Resolution | Number of votes for | Number of votes against | Number of votes abstaining | Number of discretionary votes | Total number of valid proxy votes cast |
|-----------------------------|--|---------------------|-------------------------|----------------------------|-------------------------------|--|
| ORDINARY RESOLUTIONS | | | | | | |
| 1 | Adoption of Remuneration Report | 120,855,058 | 3,221,214 | 200,000 | 2,264,956 | 126,541,228 |
| 2 | Re-election of Mr Eddie Pang as a Director of the Company | 124,133,018 | 1,278,054 | 3,202 | 2,646,956 | 128,061,230 |
| 3 | Election of Mr James Zhang as a Director of the Company | 124,067,120 | 1,328,952 | 18,202 | 2,766,956 | 128,181,230 |
| 4 | Share Placement Facility | 122,548,695 | 2,982,377 | 3,202 | 2,646,956 | 128,181,230 |
| 5 | Increase in non-executive Directors' fee pool | 119,893,295 | 4,210,579 | 64,286 | 2,373,068 | 126,541,228 |
| SPECIAL RESOLUTION | | | | | | |
| 6 | Approval of 10% Additional Placement Capacity | 122,590,045 | 2,860,129 | 54,100 | 2,676,956 | 128,181,230 |

TABLE 2 – POLL RESULTS

| # | Resolution | Number of votes for | Number of votes against | Number of votes abstaining | Number of discretionary votes | Total number of valid proxy votes cast |
|-----------------------------|--|---------------------|-------------------------|----------------------------|-------------------------------|--|
| ORDINARY RESOLUTIONS | | | | | | |
| 1 | Adoption of Remuneration Report | 121,285,721 | 25,055,507 | 200,000 | 0 | 146,541,228 |
| 2 | Re-election of Mr Eddie Pang as a Director of the Company | 135,762,213 | 23,112,347 | 3,202 | 0 | 158,877,762 |
| 3 | Election of Mr James Zhang as a Director of the Company | 135,816,315 | 23,163,245 | 18,202 | 0 | 158,997,762 |
| 4 | Share Placement Facility | 134,177,890 | 24,816,670 | 3,202 | 0 | 158,997,762 |
| 5 | Increase in non-executive Directors' fee pool | 120,432,070 | 26,044,872 | 64,286 | 0 | 146,541,228 |
| SPECIAL RESOLUTION | | | | | | |
| 6 | Approval of 10% Additional Placement Capacity | 134,249,240 | 24,694,422 | 54,100 | 0 | 158,997,762 |

